



F E D E R A L  
S T U D E N T A I D  
*We Help Put America Through School*

**FSA Modernization Partner**

# NSLDS II Reengineering User Interface Design

Version 1.0

**July 19, 2002**

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### Document Control

Version Number	Description	Release Date	Author
1.0	Initial Issue	July 19, 2002	Sunil Malhotra

# 1 NSLDS User Interface

## 1.1 NSLDS User Interface Overview

There are three main applications in the legacy NSLDS architecture that serve as the gateway for accessing and manipulating Title IV data online. The applications include the Financial Aid Professional (FAP) website, Student Access Financial Aid Review (SAFAR) website, and the Customer Information Control System (CICS). Each application contains a variety of screens that support a particular NSLDS functional area. The User Interface Inventory Matrix (**Reference Appendix A**) documents a comprehensive list of screens for each application and the NSLDS functional area(s) it supports currently. Each application also consists of various permission levels that determine a user's access rights to view, add, update, and delete data online.

The FAP website, which can be found at <http://www.nslsdfap.ed.gov>, will be the main user access point for NSLDS II data. It provides support for users by tracking the financial aid and enrollment history for Title IV Aid recipients, organizational information for Title IV aid financial partners, access to predefined reports, and student transfer monitoring. The main users of this website are Department of Education (ED), guaranty agencies (GAs), lenders, and schools. A lender or school may also allow a servicer to access the website and provide online updates on their behalf. Each user must be registered with the website and can only log on with a valid User ID and Password.

The existing FAP website is widely accepted by the user community. The popularity of this website can be witnessed by taking a closer look at the increase in use of the online Enrollment Reporting functionality by schools:

	January	February	March	April
Number of schools performing web enrollment reporting in '01	518	688	509	663
Number of schools performing web enrollment reporting in '02	741	700	842	725
Number of new schools to web enrollment reporting in '02	NA	367	223	146

**Table 1, Enrollment Reporting through the FAP website**

The major area of enhancement for the FAP website is the existing report functionality. Reports are currently accessed through the Main Menu, which allows users to execute predefined reports and receive the results either in their SAIG mailbox or download them directly (depending on the users permission level). If a user requires data that is not supported by a predefined report, they are limited to either developing their own query or contacting the support center to develop a query for them. In order to create a query, a user must be familiar with Structured Query Language (SQL), which is the code used to develop a query, the NSLDS data model, whose data elements are used within the SQL, and the Query Management Facility (QMF) tool, which is the application used to execute the query. In order to empower users and improve the customer experience for executing reports and queries, a more flexible MicroStrategy reporting front end will replace the existing report screens. It will allow users to create reports/queries, and extracts without the knowledge of SQL, the NSLDS data model, or the QMF tool. The new reporting functionality will still be accessible through the Main Menu of the FAP website. A more detailed discussion regarding the report screen changes can be found in **Section 1.3.5 Reporting** and the Report Content Descriptions & System Procedures document.

In addition to the changes to the reporting screens and functionality, a few screens on the FAP website will be enhanced based on user feedback. The enhancements will not be significant and will enable the users to interact with the same screens that they have become accustomed to over time. This will minimize the impact to the user community.

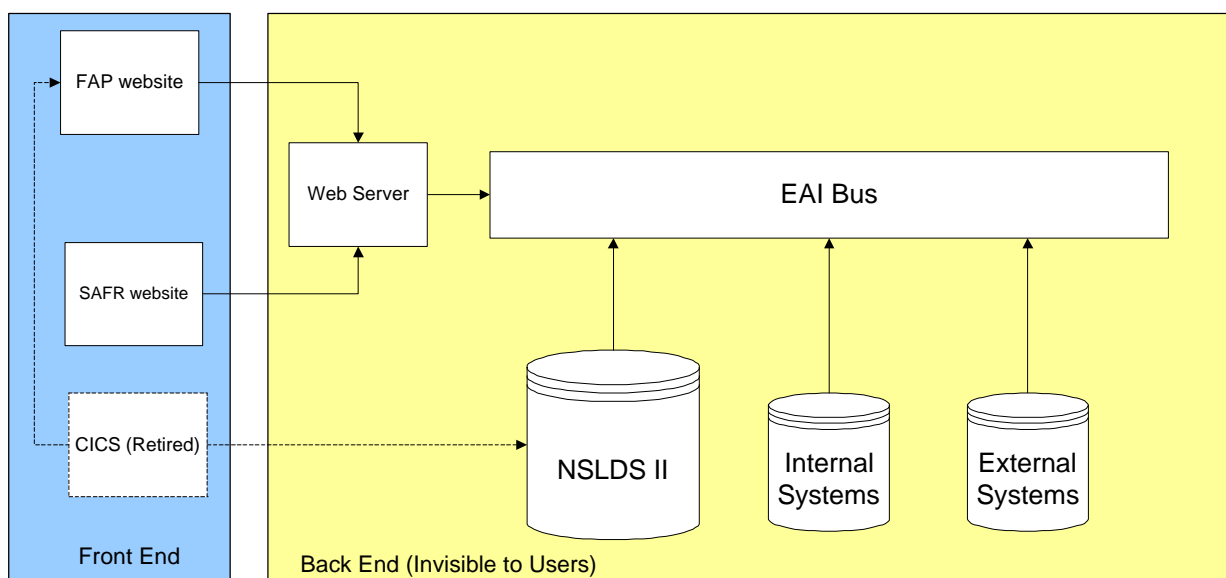
The SAFAR website, which can be accessed at <http://www.nsls.ed.gov>, allows students to securely view and track their financial aid history. They have the ability to view their Title IV loans at a summary or at a detailed loan level. The summary loan level data allows a student to view all Title IV loans they are responsible for in a consolidated format. The detailed loan level data tracks the history of each loan throughout its lifecycle. Each student must be registered with the website and must have a valid User ID and FSA PIN to logon. During discussions with the user community, no enhancements were identified for this website. This will result in no major changes to the screens and more importantly eliminate any impact to the student community.

CICS is IBM software that allows ED personnel to connect to the NSLDS mainframe and perform online transactions. Users have the ability to update or access data online from ED Headquarters or Regional offices. CICS initially allowed users to access the following menus:

- Aggregate Inquiry Main Menu
- Default Rate Main Menu
- Report Selection Menu
- Borrower Tracking Security
- Financial Aid Transcript Summary
- Student Status Confirmation Menu
- Aid Overpayment

- Organization Contact
- Loan Repayment Information for Schools

The majority for the CICS functionality has been transitioned to the FAP website in response to user demand for a more user-friendly and flexible tool. The remaining functionality, which includes screens from the Default Rate and Student Status Confirmation menus will be transferred to the FAP website as part of the NSLDS II reengineering initiative. This will complete the transition to the FAP website, therefore, clearing the path for retiring CICS. Once CICS has been retired, the FAP website will serve as the default application for ED personnel to access NSLDS II data.



**Figure 1, NSLDS II User Interface Diagram**

## 1.2 NSLDS User Interface Summary

The screen enhancements that will be implemented for NSLDS II have been summarized below in the NSLDS User Interface Summary table. A more detailed description of each screen change can be found in later sections of this document.

User Interface	Purpose	Main Users	NSLDS II Screen Enhancements
FAP website	A web interface that allows users to access and update specific Title IV data based on their user privileges. The FAP website will support financial aid,	ED GA Lenders/Service Schools/Service State Agencies	1. The following screens will be enhanced: <ul style="list-style-type: none"> <li>• Loan History</li> <li>• Pell Grant History</li> <li>• Cohort Default</li> </ul>

User Interface	Purpose	Main Users	NSLDS II Screen Enhancements
	enrollment, organizational contact, reporting, and student transfer monitoring functionality.		<p>Rate History List</p> <ul style="list-style-type: none"> <li>Organization Contact Add</li> </ul> <p>2. The new report screens will replace the functionality from the Organization Search Pop Up window.</p>
SAFAR website	A web interface that allows Title IV recipients access to view their loan information.	ED Schools Students	1. There will be no major changes to the screens.
CICS	IBM software that resides on the desktops of ED personnel. It allows users to make updates online to NSLDS.	ED	<p>1. Functionality from the following screens related to Default Rates will be converted to the FAP website:</p> <ul style="list-style-type: none"> <li>Rate Substitution</li> <li>Rate Combination</li> <li>Suspend Default Rates</li> </ul> <p>2. Functionality from the following screens related to Enrollment will be converted to the FAP website:</p> <ul style="list-style-type: none"> <li>Enrollment Waiver</li> </ul>

**Table 2, User Interface Changes Summary**

The remaining sections of this document discuss in greater detail each screen that will support the FAP and SAFAR websites. Each screen will contain the following information:

**Screen Name:** Defines the name of the screen

<b>Description</b>	Defines the purpose of the screen.
<b>Functional Area</b>	Identifies the NSLDS II Functional Area(s) supported by the screen.
<b>User Group</b>	Identifies Users Groups that will have access to this screen.



<b>Reference</b>	Lists references that provide additional detail for each screen.
<b>Comments</b>	Identifies additional information regarding each screen (e.g., enhancements to the screen).

**Note:**

- The screenshots for the FAP website are based on the latest information provided to us through the NSLDS User Documentation - Chapter 3 Web Access, April 2002 and NSLDS Enrollment Reporting Guide, April 2002. Please refer to these documents for additional details of the existing FAP website. These documents can be located at the following website: <http://ifap.ed.gov/IFAPWebApp/currentNSLDSPag.jsp>.
- Detailed screen specifications (e.g., field names, validations) will be provided in the detailed design phase of the project.
- Section 508 of the Rehabilitation Act of 1998 mandates a website accessibility review. Section 508 requires that electronic and information technology developed, procured, maintained, or used by Federal government agencies must be accessible to persons with disabilities. The system must allow a person with a disability to have comparable access to and use of information as a person without a disability.

The Assistive Technology Group within the FSA Technology Center is responsible for performing Section 508 reviews. During the Detailed Design and Build phases, the NSLDS II Modernization Partner team will work with the Assistive Technology Group to verify that the design of the online screens meets Section 508 requirements. The formal accessibility review for NSLDS II will then be conducted during the Test phase.

## **1.3 Financial Aid Professional Website**

### **1.3.1 System Log on**

A user must have a valid User ID and Password to log on to the FAP website. After a successful log on, the user is presented with a Privacy Act statement for confirmation. The Privacy Act reminds users of their obligations and responsibilities related to the sensitive data they are about to view. Upon acknowledgment of the Privacy Act, the user is routed to the Menu page. The Menu page allows a user to link to the Message Detail, Financial Aid, Enrollment, Organization, Report, and Transfer Monitoring pages. It also includes help-related links and icons, which are used throughout the site as quick and easy information and navigation tools. Based on the user's access privileges, they will be able to view certain screens or data within the FAP website.

#### *1.3.1.1 Screen Name: System Log On*

<b>Description</b>	Allows Schools, Lenders, GAs, Servicers, ED employees, and state agencies to log on to the FAP website.
<b>Functional Area</b>	This screen does not support any of the core NSLDS functions.
<b>User Group</b>	ED/FSA, Schools, Lenders, GAs, State Agencies
<b>Reference</b>	NSLDS User Documentation, Chapter 3.1 System Logon.
<b>Comments</b>	There were no requests to modify this screen.

Figure 2, System Logon

### 1.3.1.2 Screen Name: Privacy Act

<b>Description</b>	Allows a user to acknowledge they have read and agree with the Privacy Act after each log on.
<b>Functional Area</b>	This screen does not support any of the core NSLDS functions.
<b>User Group</b>	ED/FSA, Schools, Lenders, GAs, State Agencies
<b>Reference</b>	NSLDS User Documentation, Chapter 3.1 System Logon.
<b>Comments</b>	There were no requests to modify this screen.



**NSLDS**

Logged on as: JIM NEILL from STATE UNIVERSITY

### Privacy Act Reminder

This is a Government system, to be used by authorized personnel only. If you use this computer system, you should understand that all activities may be monitored and recorded by automated processes and/or by Government personnel. Anyone using this system expressly consents to such monitoring. Warning: If such monitoring reveals possible evidence of criminal activity, monitoring records may be provided to law enforcement officials.

This system contains personal information protected by the Privacy Act of 1974 (as amended). If you use this computer system, you are explicitly consenting to be bound by the Act's requirements and acknowledge the possible criminal and civil penalties for violation of the Act.

By clicking here, you *personally* confirm that you are currently an authorized user of NSLDS and that you adhere to the Privacy Act.

Otherwise, contact NSLDS Customer Service, (800) 999-8219, for assistance and click here.

**Figure 3, Privacy Act**

#### 1.3.1.3 Screen Name: Menu

<b>Description</b>	Allows a user the ability to navigate to the Message Detail, Financial Aid, Enrollment, Organization, Report, Transfer Monitoring, and Support screens (depending on authorization).
<b>Functional Area</b>	This screen does not support any of the core NSLDS functions.
<b>User Group</b>	ED/FSA, Schools, Lenders, GAs, State Agencies
<b>Reference</b>	NSLDS User Documentation, Chapter 3.2 Menu.
<b>Comments</b>	There were no requests to modify this screen.



MenuAidEnrollOrgReportTran

Menu | [Change Password](#) | [System Requirements](#) | [Contact Us](#) | [FAQ](#) | [Download Help](#)

Logged on as: JIM NEILL from [STATE UNIVERSITY](#)

### Messages



**01/02/2002 (18300)**  
[New Enroll Tab](#)

**12/20/2001 (18200)**  
[A new report is now available to schools and ED users on](#)

Only the first line of each message is displayed. To see the complete message, click on the message text above.

### Financial Aid



[Loan History](#) ♦ [Overpayment History](#) ♦ [Pell Grant](#) ♦ [Student Access Interface](#)

SSN:  First Name:

DOB:

(Enter details and click on a link above, DOB should be in MMDDCCYY format)

### Enrollment



[Enrollment Summary](#)

### Organization



[Org Contact List](#) ♦ [Org Search](#) ♦ [Data Provider Schedule](#) ♦  
[Repayment Information](#) ♦ [Cohort Default Rate](#)

Type:  Code:

Name:

(Enter details and click on a link above)

### Reporting



[Report List](#)

### Transfer Monitoring



[Transfer Monitoring List](#) ♦ [Monitoring Alert Review](#) ♦ [School Transfer Profile](#)

Figure 4, Menu



#### 1.3.1.4 Screen Name: Change Password

<b>Description</b>	Allows a user to change their password.
<b>Functional Area</b>	This screen does not support any of the core NSLDS functions.
<b>User Group</b>	ED/FSA, Schools, Lenders, GAs, State Agencies
<b>Reference</b>	NSLDS User Documentation, Chapter 3.2.1 Change Password.
<b>Comments</b>	There were no requests to modify this screen.


**Figure 5, Change Password**

#### 1.3.1.5 Screen Name: System Requirements

<b>Description</b>	Describes the system requirements for the FAP website.
<b>Functional Area</b>	This screen does not support any of the core NSLDS functions.
<b>User Group</b>	ED/FSA, Schools, Lenders, GAs, State Agencies
<b>Reference</b>	NSLDS User Documentation, Chapter 3.2.2 System Requirements.
<b>Comments</b>	There were no requests to modify this screen.

Logged on as: BRUCE TAYLOR from [ALABAMA AGRICULTURAL & MECHANICAL UNIVERSITY](#)



Return to  
Previous Page

## System Requirements

To use NSLDS, you need one of the following supported browsers from Microsoft or Netscape. If you do not have one of these, you will need to download one. To provide a higher level of security, it is recommended that you use the 128-bit version of the browser. For more information regarding security, [go here](#).

To identify the version of the browser that you are currently using, use the **Help** menu item on your browser and select **About browser name**.

If you still have questions, please [Contact NSLDS](#).

*It is not possible to access NSLDS unless you have one of these browsers.*

**Microsoft Internet Explorer**

Supported Versions	<b>Versions 4.xx and higher.</b>  NSLDS has been tested with versions up to and including 5.5. If you have a later version than this, you may have problems. It is recommended that you use one of the versions specified above.
Download	To download a Microsoft browser, use this link.  <a href="http://www.microsoft.com/ie/">www.microsoft.com/ie/</a>  It is recommend that you download the 128-bit version. To learn more about security <a href="#">go here</a> .
Configuration	For help with the configuration of Microsoft I.E. browsers, use this link <a href="#">NSLDS I.E. configuration</a> .

**Netscape Navigator**

Supported Versions	<b>Versions 4.xx and higher.</b>  NSLDS has been tested with versions up to and including 6.1. If you have a later version than this, you may have problems. It is recommended that you use one of the versions specified above.
Download	To download a Netscape browser, use this link.  <a href="http://www.netscape.com/download/">www.netscape.com/download/</a>  It is recommended that you download the 128-bit version. To learn more about security <a href="#">go here</a> .
Configuration	For help with the configuration of Netscape browsers, use this link <a href="#">Netscape configuration</a> .

**Figure 6, System Requirements**

1.3.1.6 Screen Name: *Contact Us*

<b>Description</b>	Provides user help contact information.
<b>Functional Area</b>	This screen does not support any of the core NSLDS functions.
<b>User Group</b>	ED/FSA, Schools, Lenders, GAs, State Agencies
<b>Reference</b>	NSLDS User Documentation, Chapter 3.2.3 Contact Us.
<b>Comments</b>	There were no requests to modify this screen.

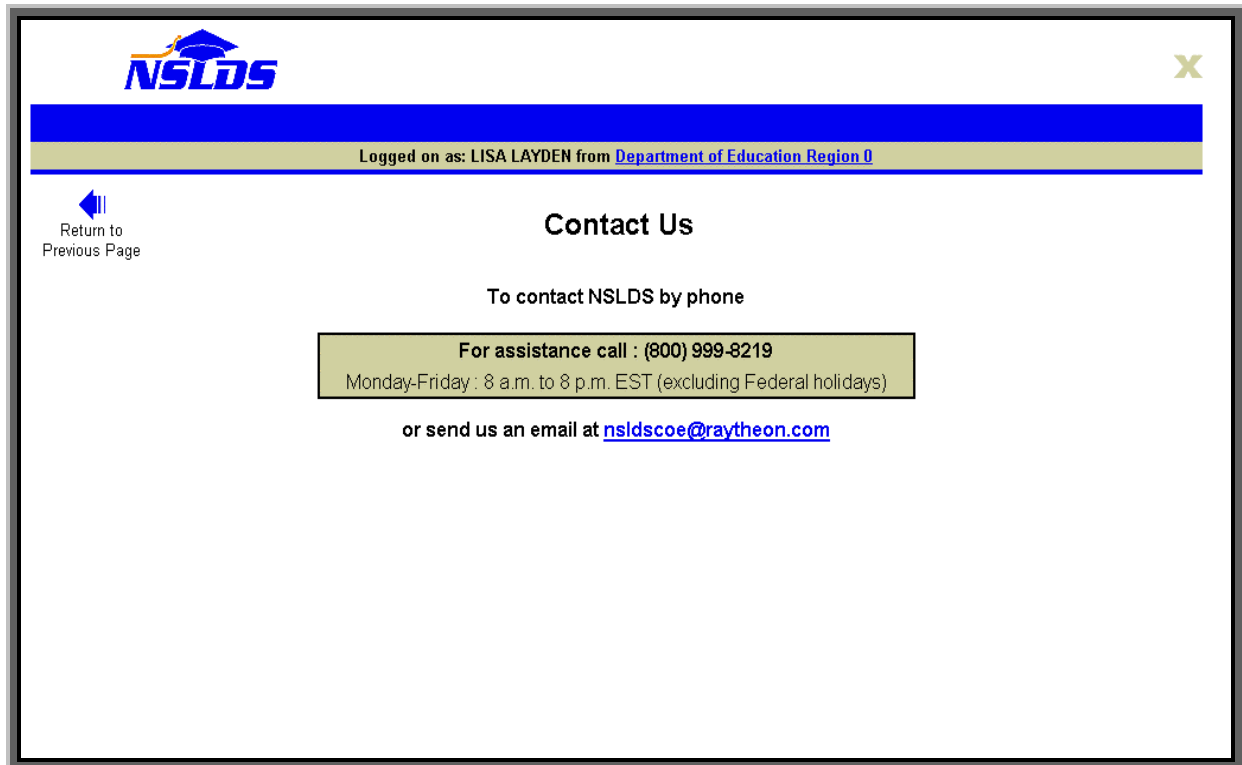


Figure 7, Contact Us

1.3.1.7 Screen Name: *Frequently Asked Questions (FAQ)*

<b>Description</b>	Provides responses to frequently asked questions.
<b>Functional Area</b>	This screen does not support any of the core NSLDS functions.
<b>User Group</b>	ED/FSA, Schools, Lenders, GAs, State Agencies
<b>Reference</b>	NSLDS User Documentation, Chapter 3.2.4 FAQ .
<b>Comments</b>	There were no requests to modify this screen.



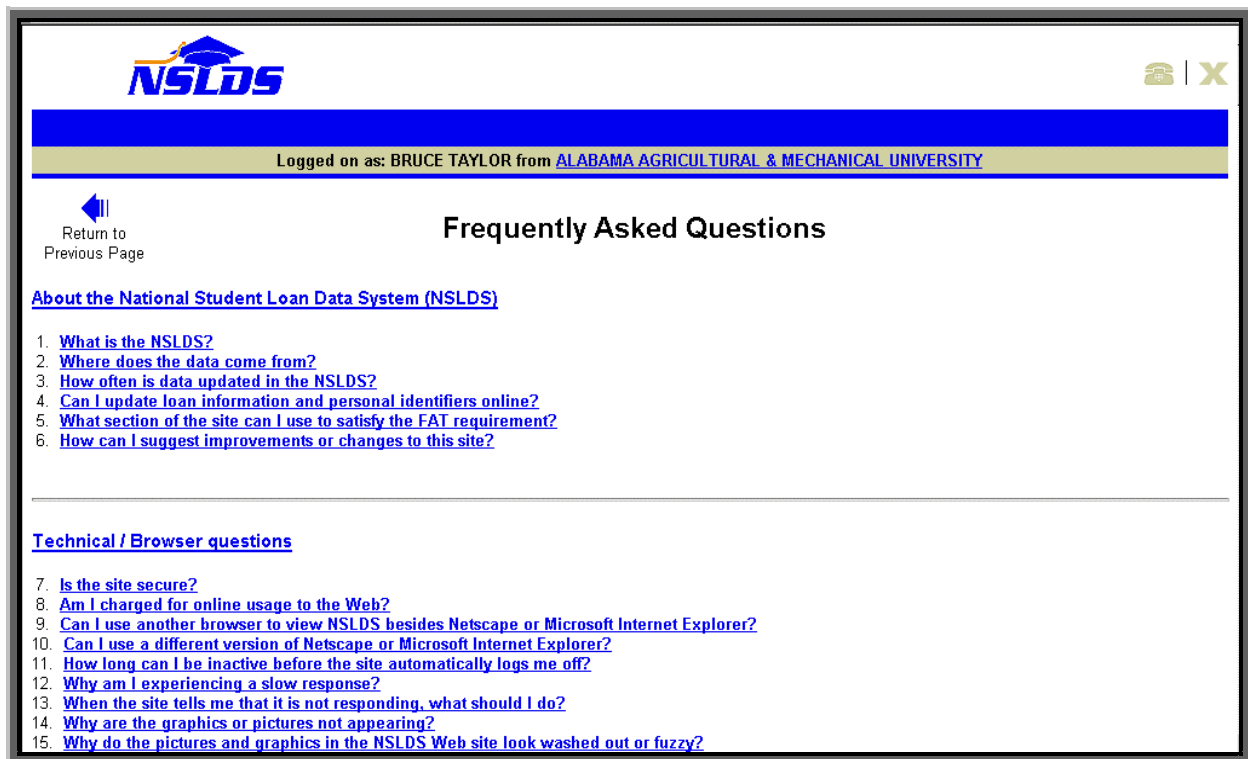


Figure 8, Frequently Asked Questions

### 1.3.1.8 Screen Name: Download Help

<b>Description</b>	Allows a user to download help files related to the FAP website.
<b>Functional Area</b>	This screen does not support any of the core NSLDS functions.
<b>User Group</b>	ED/FSA, Schools, Lenders, GAs, State Agencies
<b>Reference</b>	None.
<b>Comments</b>	There were no requests to modify this screen.







Figure 9, Download Help

### 1.3.1.9 Screen Name: Help



<b>Description</b>	Directs a user to the help page. Each NSLDSFAP page contains a help icon, which directs a user to the help page. A user can also access a glossary of the NSLDS website terms.
<b>Functional Area</b>	This screen does not support any of the core NSLDS functions.
<b>User Group</b>	ED/FSA, Schools, Lenders, GAs, State Agencies
<b>Reference</b>	NSLDS User Documentation, Chapter 3.1.2 Help.
<b>Comments</b>	There were no requests to modify this screen.

#### Additional Comments:

- Clicking the  icon takes you to the NSLDS Customer Service Center page with contact information.

- Clicking the  icon takes you to a Help page. These icons appear in areas where you may have questions. From Help:
  - Clicking the  icon takes you to the glossary of NSLDS website terms.
  - Clicking the  icon takes you to Print. (This icon appears from the Netscape browser only. You can also print by using the Microsoft Internet Explorer browser and right-clicking your mouse.)
- Clicking the  icon logs you out and returns you to the Logon page.

The following icons also may appear:

-  Icon alerts you to factors that can affect a student's eligibility.
-  Icon identifies information that is useful but not critical.

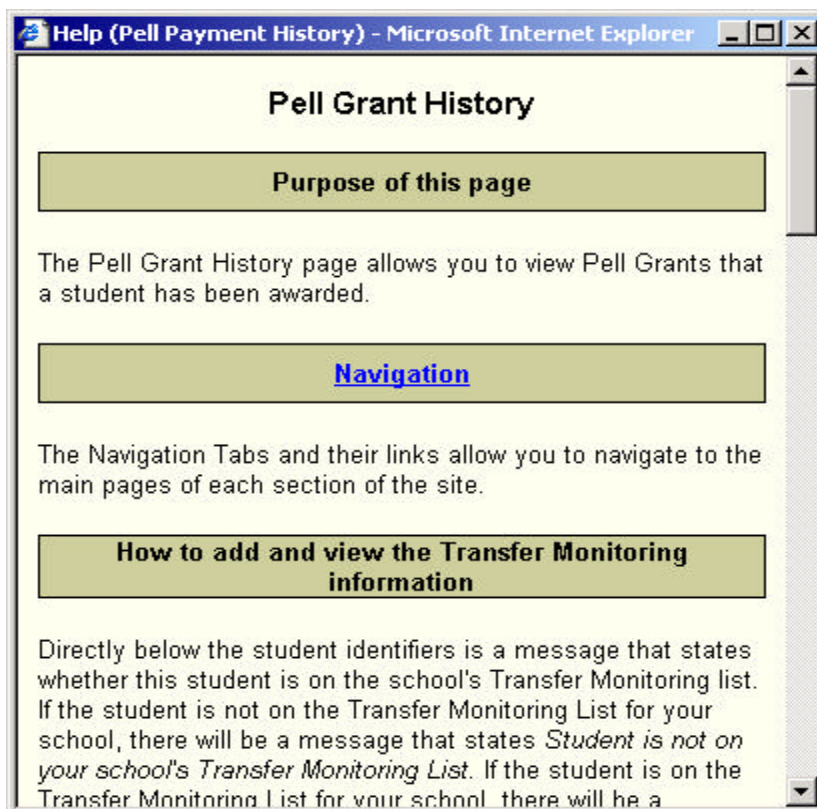


Figure 10, Help

1.3.1.10 Screen Name: *Message Detail*

<b>Description</b>	Displays the selected news or updates in detail for the user community.
<b>Functional Area</b>	This screen does not support any of the core NSLDS functions.
<b>User Group</b>	ED/FSA, Schools, Lenders, GAs, State Agencies
<b>Reference</b>	NSLDS User Documentation, Chapter 3.2.4 FAQ.
<b>Comments</b>	There were no requests to modify this screen.

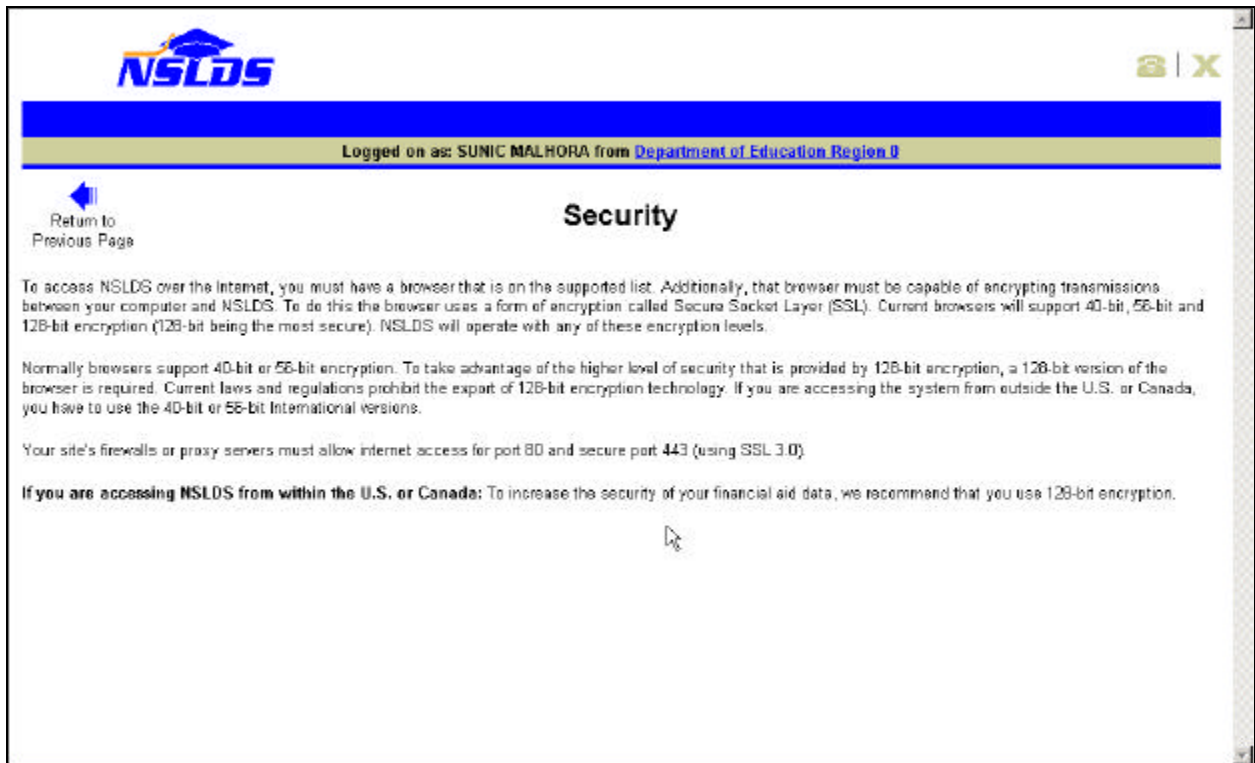


**Figure 11, Message Detail**

1.3.1.11 Screen Name: *Security*

<b>Description</b>	Provides information regarding website security.
<b>Functional Area</b>	This screen does not support any of the core NSLDS functions.
<b>User Group</b>	ED/FSA, Schools, Lenders, GAs, State Agencies

<b>Reference</b>	Raytheon personnel
<b>Comments</b>	There were no requests to modify this screen.



**Figure 12, Security**


### 1.3.2 Financial Aid

The Financial Aid pages allow a user to access or update a borrower's financial aid history. This includes searching for a particular borrower or viewing a borrower's loan information at a summary or detail level. The following screens can be accessed from the Aid tab.

#### 1.3.2.1 Screen Name: *Loan History*

<b>Description</b>	Displays a borrower's Title IV Aggregate Loan Information and Loan Summary.
<b>Functional Area</b>	Student Aid Eligibility, Financial Aid History, Student Transfer Monitoring, Research and Policy Development
<b>User Group</b>	ED/FSA, Schools, State Agencies
<b>Reference</b>	NSLDS User Documentation, Chapter 3.4.1 Loan History
<b>Comments</b>	1. Ability to display the date/timestamp associated with each loan, as

it is stored within NSLDS II.



[Menu](#)
[Aid](#)
[Enroll](#)
[Org](#)
[Report](#)
[Tran](#)

[Loan History](#) | [Overpayment History](#) | [Pell Grant](#) | [Student Access Interface](#)

SSN:  First Name:  DOB:  (MMDDCCYY)

Logged on as: JIM NEILL from [STATE UNIVERSITY](#)

JAMES JONES

SSN: 227-70-8995 DOB: 05/08/1969

Student is not on your school's Transfer Monitoring List.

Defaulted

**Aggregate Loan Information**

Loan Type	Outstanding Principal Balance (OPB)	Pending Disbursements	Total
Subsidized Loans	\$728	N/A	\$728
Unsubsidized Loans	N/A	N/A	N/A
Combined Loans	\$728	N/A	\$728
FFEL Consolidation	N/A		N/A
Perkins	N/A		N/A

**Master Promissory Notes**

**Loan Summary**

Sort by:

Display Only:

Currently Sorted by LOAN DATE, No filtering

<b>1</b>	SF - FFEL STAFFORD SUB <a href="#">LE HAIR DESIGN COLLEGE 02617900</a>	Status: <b>DU</b> as of 06/01/1996
Guaranteed Amt:	\$1,313	Disbursed Amt: \$1,313 OPB: \$728 Agg OPB: \$728
Loan Date:	04/26/1991	Sep. Loan Ind: A Loan Period: N/A - N/A
Last Disbursement Amt:	\$1,313	Last Disbursement Date: 05/20/1991 Acad. Lv:
GA:	<a href="#">555 - DEBT COLLECTION SERVICE</a>	
Lender:	<a href="#">832036 - BANK OF AMERICA TEXAS</a>	
<b>2</b>	SF - FFEL STAFFORD SUB <a href="#">SKILES UNIVERSITY OF HAIR DESIGN 02282200</a>	Status: <b>CA</b> as of 04/18/1991
Guaranteed Amt:	\$2,625	Disbursed Amt: \$0 OPB: \$0 Agg OPB: \$0
Loan Date:	04/01/1991	Sep. Loan Ind: A Loan Period: 03/19/1991 - 12/18/1991
Last Disbursement Amt:	\$0	Last Disbursement Date: N/A Acad. Lv: 1
GA:	<a href="#">748 - TEXAS GUARANTEED STUDENT LOAN CORP.</a>	
Lender:	<a href="#">810755 - BANK ONE, TEXAS</a>	

[PRIVACY ACT OF 1974 \(AS AMENDED\)](#)

Figure 13, Loan History



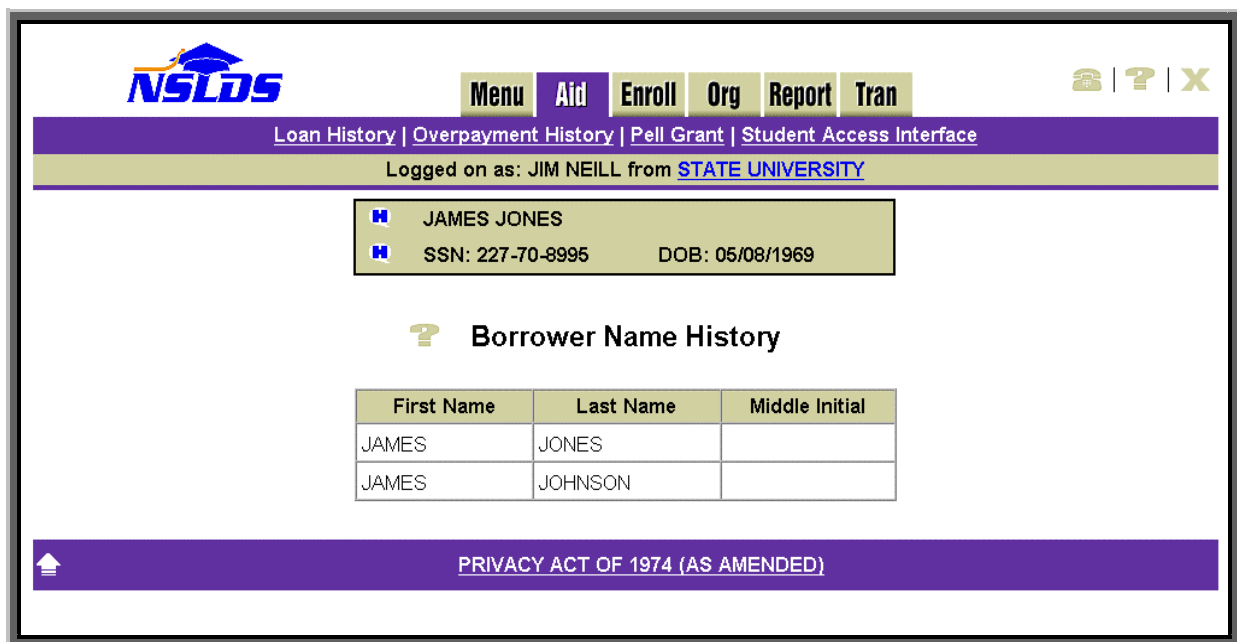
### 1.3.2.2 Screen Name: Student/PLUS Borrower Name Search

<b>Description</b>	Allows a user to search for records in the NSLDS database by complete or partial name, rather than SSN. A user can search by first name, last name, first and last name, and by a partial or exact match type.
<b>Functional Area</b>	Financial Aid History, Student Transfer Monitoring, Research and Policy Development
<b>User Group</b>	ED/FSA
<b>Reference</b>	NSLDS User Documentation, Chapter 3.4.1.1 Student/PLUS Borrower Name Search
<b>Comments</b>	There were no requests to modify this screen.

Figure 14, Student/PLUS Borrower Name Search

### 1.3.2.3 Screen Name: Borrower Name History

<b>Description</b>	Lists name changes for a borrower in the NSLDS database.
<b>Functional Area</b>	Financial Aid History, Student Transfer Monitoring, Research and Policy Development
<b>User Group</b>	ED/FSA, Schools, Lenders, GAs, State Agencies
<b>Reference</b>	NSLDS User Documentation, Chapter 3.4.1.2 Borrower Name History
<b>Comments</b>	There were no requests to modify this screen.



**NSLDS** Menu Aid Enroll Org Report Tran

Loan History | Overpayment History | Pell Grant | Student Access Interface

Logged on as: JIM NEILL from [STATE UNIVERSITY](#)

JAMES JONES  
SSN: 227-70-8995 DOB: 05/08/1969

**Borrower Name History**

First Name	Last Name	Middle Initial
JAMES	JONES	
JAMES	JOHNSON	

PRIVACY ACT OF 1974 (AS AMENDED)

Figure 15, Borrower Name History

#### 1.3.2.4 Screen Name: Borrower SSN History

<b>Description</b>	Lists any associated Social Security Numbers the borrower has been identified with in the past.
<b>Functional Area</b>	Financial Aid History, Student Transfer Monitoring, Research and Policy Development
<b>User Group</b>	ED/FSA, Schools, Lenders, GAs, State Agencies
<b>Reference</b>	NSLDS User Documentation, Chapter 3.4.1.2 Borrower Name History
<b>Comments</b>	There were no requests to modify this screen.



**NSLDS**

Menu Aid Enroll Org Report Tran

Loan History | Overpayment History | Pell Grant | Student Access Interface

Logged on as: JIM NEILL from [STATE UNIVERSITY](#)

JAMES JONES  
SSN: 227-70-8995 DOB: 05/08/1969

**Borrower SSN History**


SSN
229-90-8995
227-70-8995

[PRIVACY ACT OF 1974 \(AS AMENDED\)](#)

Figure 16, Borrower SSN History

#### 1.3.2.5 Screen Name: Loan Detail

<b>Description</b>	Displays historical data for a particular loan, which includes, loan amounts, loan activity, loan status changes, and the GA, Lender, and/or Servicer history.
<b>Functional Area</b>	Student Aid Eligibility, Financial Aid History, Loan Transfer Tracking, Research and Policy Development
<b>User Group</b>	ED/FSA, Schools, Lenders, GAs, State Agencies
<b>Reference</b>	NSLDS User Documentation, Chapter 3.4.1.4 Loan Detail
<b>Comments</b>	There were no requests to modify this screen.



[Menu](#)
[Aid](#)
[Enroll](#)
[Org](#)
[Report](#)
[Tran](#)

[Loan History](#) | [Overpayment History](#) | [Pell Grant](#) | [Student Access Interface](#)

Logged on as: JIM NEILL from [STATE UNIVERSITY](#)

[Return To Loan History](#)

JAMES JONES
 SSN: 227-70-8995      DOB: 05/08/1969

**Detail for Loan 2**

<b>Loan Type:</b>	SF - FFEL STAFFORD SUB		
<b>Loan Period Start:</b>	03/19/1991	<b>Academic Level:</b>	1
<b>Loan Period End:</b>	12/18/1991	<b>Data Provider Loan ID:</b>	N/A
<b>Date Entered Repayment:</b>	06/28/1992	<b>Separate Loan Ind:</b>	A
<b>Borrowed at OPEID:</b>	02282200	<b>Interest Rate:</b>	8.00%
<b>Borrowed at Name:</b>	<a href="#">CONCORD SCHOOL OF DESIGN</a>		

**Amounts for Loan 2**

	Date	Amount
<b>Loan:</b>	04/01/1991	\$2,625
<b>Outstanding Principal Balance:</b>	N/A	\$0
<b>Outstanding Interest:</b>	N/A	\$0
<b>Other Fees:</b>		\$0

**Activity for Loan 2**

Action Date	Amount
<b>Disbursements</b>	
N/A	

**Status Changes for Loan 2**

Date Changed	Status
04/18/1991	CA : CANCELLED

**Guaranty Agency / Lender / Servicer Agent History**

Start	End	Code	Name
<b>Guaranty Agency</b>			
04/01/1991	CURRENT	748	<a href="#">TEXAS GUARANTEED STUDENT LOAN CORP.</a>
<b>Lender</b>			
04/01/1991	CURRENT	810755	<a href="#">BANK ONE, TEXAS</a>

[PRIVACY ACT OF 1974 \(AS AMENDED\)](#)

Figure 17, Loan Detail

1.3.2.6 Screen Name: *Overpayment History List*

<b>Description</b>	<p>Displays the overpayments reported to NSLDS for a student. The Overpayment History page summarizes past and present Perkins loan, Supplemental Educational Opportunity Grant (SEOG), and Pell grant overpayments for students.</p> <p>A user will also have the ability to add overpayment history information for a student from this screen. Once the overpayment information has been added, the user will receive a confirmation notifying them the overpayment was successfully added.</p>
<b>Functional Area</b>	Student Aid Eligibility, Financial Aid History, Payment Reasonability, Research and Policy Development
<b>User Group</b>	ED/FSA, Schools, Lenders, GAs, State Agencies
<b>Reference</b>	NSLDS User Documentation, Chapter 3.4.1 Overpayment History
<b>Comments</b>	There were no requests to modify this screen.

**NSLDS** Menu Aid Enroll Org Report Tran

Loan History | **Overpayment History** | Pell Grant | Student Access Interface

SSN:  First Name:  DOB:  (MMDDCCYY) Retrieve Name Search

Logged on as: JIM NEILL from [STATE UNIVERSITY](#)

GWEN I SMITH-KLINE  
SSN: 227-70-9999 DOB: 07/25/1985

**Overpayment History List**

Add Overpayment

	Type	Ind	Disbursement Date	Repayment Date	Create Date	Source
1	FEDERAL PELL GRANT	<b>OVERPAYMENT</b>	09/25/2001	N/A	01/14/2002	School
						Updated: 01/14/2002 by JIM NEILL

PRIVACY ACT OF 1974 (AS AMENDED)

Figure 18, Overpayment History List

The screenshot shows the NSLDS user interface. At the top is the NSLDS logo and a navigation menu with links: Menu, Aid, Enroll, Org, Report, and Tran. Below the menu is a purple header bar with links: Loan History, Overpayment History (highlighted), Pell Grant, and Student Access Interface. A search bar contains fields for SSN, First Name, and DOB (with a format hint MMDDCCYY), and buttons for Retrieve and Name Search. Below the search bar, it says 'Logged on as: JIM NEILL from STATE UNIVERSITY'. A box displays user information: JAMES JONES, SSN: 227-70-8995, and DOB: 05/08/1969. A message icon indicates 'Overpayment successfully added.' Below this is the 'Overpayment History List' section with an 'Add Overpayment' button. A table shows the history with columns: Type, Ind, Disbursement Date, Repayment Date, Create Date, and Source. The table has one row for a 'FEDERAL PELL GRANT' with 'OVERPAYMENT' in the 'Ind' column, a disbursement date of '09/10/2001', and a source of 'School'. A link 'STATE UNIVERSITY 00100200' is shown below the table. At the bottom, a purple bar contains a home icon and the text 'PRIVACY ACT OF 1974 (AS AMENDED)'.

Figure 19, Overpayment History after Add

### 1.3.2.7 Screen Name: Overpayment Add

<b>Description</b>	Allows a user to enter student identifier and overpayment information for a student who owes an overpayment on a Title IV grant or a Perkins loan.
<b>Functional Area</b>	Student Aid Eligibility, Financial Aid History
<b>User Group</b>	ED/FSA
<b>Reference</b>	NSLDS User Documentation, Chapter 3.4.2.1 Overpayment Add
<b>Comments</b>	There were no requests to modify this screen.

**NSLDS** Menu Aid Enroll Org Report Tran

Loan History | Overpayment History | Pell Grant | Student Access Interface

Logged on as: JIM NEILL from [STATE UNIVERSITY](#)

[Return To](#)  
Overpayment History List

**Overpayment Add**

School: [STATE UNIVERSITY 00100200](#)

Type:

Disbursement Date:  MMDDCCYY

Indicator:

Repayment Date:  MMDDCCYY

Source:

[PRIVACY ACT OF 1974 \(AS AMENDED\)](#)

Figure 20, Overpayment Add

### 1.3.2.8 Screen Name: Overpayment Add and Student Add

<b>Description</b>	Allows a user to enter student identifier and overpayment information for a student who owes an overpayment on a Title IV grant or a Perkins loan.
<b>Functional Area</b>	Student Aid Eligibility, Financial Aid History
<b>User Group</b>	ED/FSA
<b>Reference</b>	NSLDS User Documentation, Chapter 3.4.2.2 Overpayment Add and Student Add
<b>Comments</b>	There were no requests to modify this screen.

**NSLDS** Menu Aid Enroll Org Report Tran

Loan History | Overpayment History | Pell Grant | Student Access Interface

Logged on as: JIM NEILL from [STATE UNIVERSITY](#)

Return To  
Overpayment History List

No student currently selected.

**Overpayment Add**

**New Student Details**

Social Security Number: 227-70-8959

First Name:

Middle Initial:

Last Name:

Date Of Birth:  MMDDCCYY

**Overpayment Details**

School: [STATE UNIVERSITY 00100200](#)

Type:

Disbursement Date:  MMDDCCYY

Indicator:

Repayment Date:  MMDDCCYY

Source:

[PRIVACY ACT OF 1974 \(AS AMENDED\)](#)

**Figure 21, Overpayment Add and Student Add**

### 1.3.2.9 Screen Name: Overpayment Display

<b>Description</b>	Allows a user to update or delete an overpayment listed on the Overpayment History page. A user will also be able to update or delete overpayment information from this screen.
<b>Functional Area</b>	Student Aid Eligibility, Financial Aid History
<b>User Group</b>	ED/FSA, Schools, Lenders, GAs, State Agencies

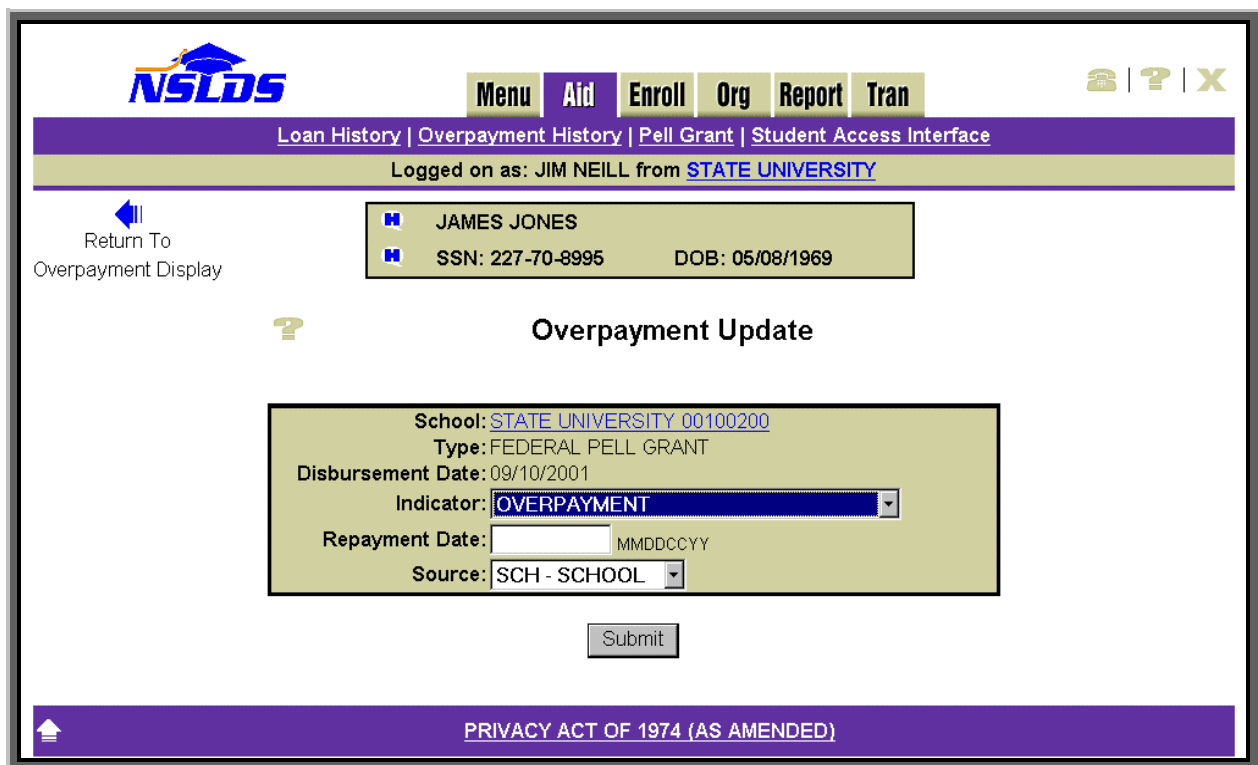
<b>Reference</b>	NSLDS User Documentation, Chapter 3.4.2.3 Overpayment Display
<b>Comments</b>	There were no requests to modify this screen.

The screenshot shows the NSLDS Overpayment Display screen. At the top, there is a navigation bar with the NSLDS logo and a menu bar with options: Menu, Aid, Enroll, Org, Report, Tran. Below the menu bar, a status bar indicates the user is logged on as JIM NEILL from STATE UNIVERSITY. On the left side, there is a sidebar with a 'Return To Overpayment History List' link. The main content area displays the title 'Overpayment Display' and a student information box for JAMES JONES (SSN: 227-70-8995, DOB: 05/08/1969). Below this, there is a detailed overpayment record for STATE UNIVERSITY 00100200, showing the type as FEDERAL PELL GRANT, disbursement date as 09/10/2001, indicator as OVERPAYMENT, repayment date as N/A, and source as School. There are 'Update' and 'Delete' buttons for this record. At the bottom, there is a footer bar with the 'PRIVACY ACT OF 1974 (AS AMENDED)' link.

**Figure 22, Overpayment Display**

### 1.3.2.10 Screen Name: Overpayment Update

<b>Description</b>	Allows a user to update the overpayment information for a student.
<b>Functional Area</b>	Student Aid Eligibility, Financial Aid History
<b>User Group</b>	ED/FSA, Schools
<b>Reference</b>	NSLDS User Documentation, Chapter 3.4.3.1 Overpayment Update
<b>Comments</b>	There were no requests to modify this screen.



**NSLDS** Menu Aid Enroll Org Report Tran

Loan History | Overpayment History | Pell Grant | Student Access Interface

Logged on as: JIM NEILL from [STATE UNIVERSITY](#)

Return To  
Overpayment Display

**Overpayment Update**

School: [STATE UNIVERSITY 00100200](#)  
 Type: FEDERAL PELL GRANT  
 Disbursement Date: 09/10/2001  
 Indicator: **OVERPAYMENT**  
 Repayment Date:  MMDDCCYY  
 Source: **SCH - SCHOOL**

Submit

PRIVACY ACT OF 1974 (AS AMENDED)

Figure 23, Overpayment Update

1.3.2.11 Screen Name: *Overpayment Delete Confirmation*

<b>Description</b>	Allows a user to delete an overpayment when the overpayment has been entered in error.
<b>Functional Area</b>	Student Aid Eligibility, Financial Aid History
<b>User Group</b>	ED/FSA, Schools
<b>Reference</b>	NSLDS User Documentation, Chapter 3.4.3.2 Overpayment Delete Confirmation
<b>Comments</b>	There were no requests to modify this screen.



**NSLDS**

Menu | Aid | Enroll | Org | Report | Tran

Loan History | Overpayment History | Pell Grant | Student Access Interface

Logged on as: JIM NEILL from [STATE UNIVERSITY](#)

Return To Overpayment Display

**Overpayment Delete Confirmation**

You have requested the following overpayment be deleted from the system. Overpayments should only be deleted when entered in error. Overpayments should not be deleted if the overpayment is repaid. If this is the last overpayment for this borrower and this borrower has no other aid, the borrower information and the overpayment will be deleted. **Click CONFIRM to complete the delete.**

School: [STATE UNIVERSITY 00100200](#)  
 Type: FEDERAL PELL GRANT  
 Disbursement Date: 09/10/2001  
 Indicator: OVERPAYMENT  
 Repayment Date: N/A  
 Source: School

Confirm

Figure 24, Overpayment Delete Confirmation

### 1.3.2.12 Screen Name: Pell Grant History

<b>Description</b>	Allows a user to view Pell grants that a student has been awarded.
<b>Functional Area</b>	Financial Aid History, Research and Policy Development
<b>User Group</b>	ED/FSA, Schools
<b>Reference</b>	NSLDS User Documentation, Chapter 3.4.3 Pell Grant History
<b>Comments</b>	1. Ability for a user to view the date a borrower attended a specific school. This enhancement requirement is currently under FSA review and may be implemented by Raytheon before development for NSLDS II occurs by Modernization Partner.

**NSLDS** Menu Aid Enroll Org Report Tran

Loan History | Overpayment History | **Pell Grant** | Student Access Interface

SSN:  First Name:  DOB:  (MMDDCCYY) Retrieve

Logged on as: SAM GLASER from [TEXAS TECH UNIVERSITY](#)

FNAME M WINDER  
SSN: 001-02-0001 DOB: 1/1/1970

**i** Student is not on your school's Transfer Monitoring List.

Add Student to Monitoring List

**Pell Grant History**

Award Year	Scheduled Amount	Award Amount	Disbursed Amount	Remaining Amount	% Scheduled Used	As of Date	Tran
1999 - 2000	\$400	\$400	\$400	\$0	100.00	3/24/2000	01
<a href="#">ALABAMA AGRICULTURAL &amp; MECHANIC 00100200</a> +			Disb. Post Date: N/A		EFC: 2924	Ver. Flag: N	

PRIVACY ACT OF 1974 (AS AMENDED)

Figure 25, Pell Grant History with Add Button

**NSLDS** Menu Aid Enroll Org Report Tran

Loan History | Overpayment History | **Pell Grant** | Student Access Interface

SSN:  First Name:  DOB:  (MMDDCCYY) Retrieve

Logged on as: SAM GLASER from [TEXAS TECH UNIVERSITY](#)

JOHN F MC LENNAN  
SSN: 562-89-1143 DOB: 5/29/1980

**i** Student is on your school's Transfer Monitoring List.

Student Monitoring Detail

**Pell Grant History**

Award Year	Scheduled Amount	Award Amount	Disbursed Amount	Remaining Amount	% Scheduled Used	As of Date	Tran
1997 - 1998	\$1,200	N/A	\$888	\$312	100.00	8/15/1997	02
<a href="#">CALIFORNIA STATE UNIVERSITY, FU 00113700</a> +			Disb. Post Date: N/A		EFC: 16	Ver. Flag: N	

PRIVACY ACT OF 1974 (AS AMENDED)

Figure 26, Pell Grant History with Detail Button

### 1.3.2.13 Screen Name: *Student Access Interface*

<b>Description</b>	Links the FAP website to the SAFAR website. This allows a user to view the borrower's financial aid records as the borrower would view them.
<b>Functional Area</b>	Financial Aid History
<b>User Group</b>	ED/FSA, Schools
<b>Reference</b>	NSLDS User Documentation, Chapter 3.4.4 Student Access Interface
<b>Comments</b>	There were no requests to modify this screen.

The screenshot shows the NSLDS web interface. At the top is the NSLDS logo and a navigation menu with tabs: Menu, Aid, Enroll, Org, Report, and Tran. To the right of the menu are icons for a phone, a question mark, and a close button (X). Below the menu is a purple banner with links: Loan History, Overpayment History, Pell Grant, and Student Access Interface (which is highlighted in yellow). Below the banner is a form with input fields for SSN, First Name, and DOB (with a hint (MMDDCCYY)). There are buttons for 'Retrieve' and 'Name Search'. Below these fields, it says 'Logged on as: JIM NEILL from STATE UNIVERSITY'. In the center, a box displays 'GWEN I SMITH-KLINE' and 'SSN: 227-70-9999 DOB: 07/25/1985'. Below this is the title 'Student Access Interface'. Underneath is another form with input fields for SSN (pre-filled with 227-70-9999), Last Name (pre-filled with SM, with a hint (First 2 characters)), and DOB (pre-filled with 07/25/1985, with a hint (MMDDCCYY)). There is a 'Link' button below this form. At the bottom is a purple footer bar with a home icon and the text 'PRIVACY ACT OF 1974 (AS AMENDED)'.

**Figure 27, Student Access Interface**

### 1.3.3 Enrollment

The Enrollment pages allow a user to access or update enrollment information for a specific borrower or school. This includes allowing schools to set their enrollment reporting schedule, viewing their enrollment roster information, and viewing a borrower's enrollment information at a summary or detail level. The following screens can be accessed from the Enrollment tab.

### 1.3.3.1 Screen Name: Enrollment Summary

<b>Description</b>	Provides an overview of a student's most recent status at every school where enrollment has been reported for that student.
<b>Functional Area</b>	Enrollment Tracking, Research and Policy Development
<b>User Group</b>	ED/FSA, Schools, Lenders, GAs, State Agencies
<b>Reference</b>	NSLDS User Documentation, Chapter 3.5.2 Enrollment Summary
<b>Comments</b>	There were no requests to modify this screen.

**NSLDS** Menu Aid Enroll Org Report Tran

**Enrollment Summary** | Enrollment Add | Enrollment Update | Enrollment Reporting Schedule

SSN:  First Name:  DOB:  (MMDDCCYY) Retrieve Name Search

Logged on as: JIM NEILL from [STATE UNIVERSITY](#)

GEORGE G GORDON  
SSN: 333-10-0059 DOB: 05/15/1978

### Enrollment Summary

Enrollment Detail Enrollment Timeline Enrollment Maintenance


School Name	OPEID	Most Recent Status	Eff. Date	ACD	Cert. Date	Cert. Method
<a href="#">STATE UNIVERSITY</a>	00100200	Graduated	08/25/2001	08/25/2001	09/01/2001	NSLDS Web

[PRIVACY ACT OF 1974 \(AS AMENDED\)](#)




Figure 28, Enrollment Summary

### 1.3.3.2 Screen Name: Enrollment Detail

<b>Description</b>	Displays a detailed history of a student's enrollment status at one or more schools.
<b>Functional Area</b>	Enrollment Tracking, Research and Policy Development
<b>User Group</b>	ED/FSA, Schools, Lenders, GAs, State Agencies
<b>Reference</b>	NSLDS User Documentation, Chapter 3.5.2.1 Enrollment Detail
<b>Comments</b>	There were no requests to modify this screen.



[Menu](#)
[Aid](#)
[Enroll](#)
[Org](#)
[Report](#)
[Tran](#)

[Enrollment Summary](#) | [Enrollment Add](#) | [Enrollment Update](#) | [Enrollment Reporting Schedule](#)


SSN:  First Name:  DOB:  (MMDDCCYY) [Retrieve](#) [Name Search](#)

Logged on as: JIM NEILL from [STATE UNIVERSITY](#)

[Return To Enrollment Summary](#)

**GEORGE G GORDON**  
SSN: 333-10-0059 DOB: 05/15/1978

### Enrollment Detail



#### Advanced Display Options

Enrollment At: 
Show Records: 
Reported By: 
Sort Schools By: 
Sort Records By: 
Begin Effective Date: 
End Effective Date:

[Apply](#)

STATE UNIVERSITY 00100200

Reported By	Reported By ID	Status	Eff. Date	Active	ACD	Cert. Date	Cert. Method	Date Received
School	00100200	Graduated	08/25/2001	Yes	08/25/2001	09/01/2001	NSLDS Web	10/10/2001
School	00100200	Half Time	08/26/1996	Yes	12/31/2001	09/08/2000	School Batch	09/26/2001



[PRIVACY ACT OF 1974 \(AS AMENDED\)](#)

Figure 29, Enrollment Detail

### 1.3.3.3 Screen Name: Enrollment Timeline

<b>Description</b>	Displays a chronological view of a student's enrollment history. This page is intended to help users, especially lenders, see all of a student's enrollment statuses at a given time in the past and how long those statuses remained in effect.
<b>Functional Area</b>	Enrollment Tracking

<b>User Group</b>	ED/FSA, Schools, Lenders, GAs, State Agencies
<b>Reference</b>	NSLDS User Documentation, Chapter 3.5.2.2 Enrollment Timeline
<b>Comments</b>	There were no requests to modify this screen.

**NSLDS** Menu Aid **Enroll** Org Report Tran

Enrollment Summary | Enrollment Add | Enrollment Update | Enrollment Reporting Schedule

SSN:  First Name:  DOB:  (MMDDCCYY) Retrieve Name Search

Logged on as: JIM NEILL from [STATE UNIVERSITY](#)

[Return To Enrollment Summary](#)

**GEORGE G GORDON**  
SSN: 333-10-0059 DOB: 05/15/1978

## Enrollment Timeline

**Advanced Display Options**

Reported By: All  Date:

Apply

School OPEID	Reported By	Reported By ID	Status	Eff. Date	Last ACD
00100200	School	00100200	Graduated	08/25/2001	08/25/2001
00100200	GA	748	Half Time	08/25/1994	12/31/2001

School OPEID	Reported By	Reported By ID	Status	Eff. Date	Last ACD
00100200	School	00100200	Half Time	08/26/1996	12/31/2001
00100200	GA	748	Half Time	08/25/1994	12/31/2001

School OPEID	Reported By	Reported By ID	Status	Eff. Date	Last ACD
00100200	GA	748	Half Time	08/25/1994	12/31/2001

[PRIVACY ACT OF 1974 \(AS AMENDED\)](#)

Figure 30, Enrollment Timeline



### 1.3.3.4 Screen Name: Enrollment Maintenance

<b>Description</b>	Allows school users to update the enrollment information for students attending their school. A user will be asked to confirm the enrollment information before submittal.
<b>Functional Area</b>	Enrollment Tracking
<b>User Group</b>	ED/FSA, Schools
<b>Reference</b>	NSLDS User Documentation, Chapter 3.5.2.3 Enrollment Maintenance
<b>Comments</b>	There were no requests to modify this screen.

**NSLDS** Menu Aid Enroll Org Report Tran

Enrollment Summary | Enrollment Add | Enrollment Update | Enrollment Reporting Schedule

Logged on as: ROGER HILLAS from ALABAMA AGRICULTURAL & MECHANICAL UNIVERSITY

Return to Enrollment Update

Name: ALABAMA AGRICULTURAL & MECHANICAL UNIVERSITY  
Code: 00100200 Type: School

**Enrollment Maintenance**


Retrieve/Sort by: SSN(Default) Begin Value:  ☐ Exact Match Only

Currently Retrieved/Sorted by: SSN  
SSN Begin: 333100055 End: 333100065  
Enrollment Codes: F, G




Recertification Date:	10/12/2001	Check All
<input type="checkbox"/> 1 SSN: 333100055	NAME: Steve G Davis	DOB: 01/15/1980
Certification Date: 09/01/2001	Enroll Code: F Effective Date: 08/25/2001	Anticipated Comp. Date: 06/01/2003 Student Designator: AA100
<input type="checkbox"/> 2 SSN: 333100056	NAME: Sandra G Luttrell	DOB: 02/15/1978
Certification Date: 09/01/2001	Enroll Code: F Effective Date: 08/25/1999	Anticipated Comp. Date: 06/01/2003 Student Designator: AA101
<input type="checkbox"/> 3 SSN: 333100057	NAME: Susan G Creighton	DOB: 03/15/1979
Certification Date: 09/01/2001	Enroll Code: F Effective Date: 08/25/2000	Anticipated Comp. Date: 06/01/2004 Student Designator: AA102
<input type="checkbox"/> 4 SSN: 333100058	NAME: Robert G Burns	DOB: 04/15/1978
Certification Date: 09/01/2001	Enroll Code: G Effective Date: 08/25/2001	Anticipated Comp. Date: 08/25/2001 Student Designator: AA103
<input type="checkbox"/> 5 SSN: 333100059	NAME: George G Gordon	DOB: 05/15/1978
Certification Date: 09/01/2001	Enroll Code: G Effective Date: 08/25/2001	Anticipated Comp. Date: 08/25/2001 Student Designator: AA105
<input type="checkbox"/> 6 SSN: 333100060	NAME: Tanya G Arnold	DOB: 06/15/1978
Certification Date: 09/01/2001	Enroll Code: F Effective Date: 08/25/2001	Anticipated Comp. Date: 09/15/2003 Student Designator: AA106
<input type="checkbox"/> 7 SSN: 333100061	NAME: Allison G Farar	DOB: 07/10/1980
Certification Date: 09/01/2001	Enroll Code: F Effective Date: 08/25/2001	Anticipated Comp. Date: 06/01/2004 Student Designator: AA107
<input type="checkbox"/> 8 SSN: 333100063	NAME: Shyann G Smith	DOB: 08/20/1978
Certification Date: 09/01/2001	Enroll Code: F Effective Date: 08/25/2000	Anticipated Comp. Date: 06/01/2003 Student Designator: AA108
<input type="checkbox"/> 9 SSN: 333100064	NAME: Jaycie G Grey	DOB: 09/03/1978
Certification Date: 09/01/2001	Enroll Code: F Effective Date: 08/25/2001	Anticipated Comp. Date: 06/01/2002 Student Designator: AA109
<input type="checkbox"/> 10 SSN: 333100065	NAME: Tyler G Northcutt	DOB: 10/12/1978
Certification Date: 09/01/2001	Enroll Code: F Effective Date: 08/25/2000	Anticipated Comp. Date: 06/01/2004 Student Designator: AA110

PRIVACY ACT OF 1974 (AS AMENDED)

Figure 31, Enrollment Maintenance



Menu
Aid
Enroll
Org
Report
Tran

[Enrollment Summary](#) | [Enrollment Add](#) | [Enrollment Update](#) | [Enrollment Reporting Schedule](#)

Logged on as: ROGER HILLAS from [ALABAMA AGRICULTURAL & MECHANICAL UNIVERSITY](#)

Name: ALABAMA AGRICULTURAL & MECHANICAL UNIVERSITY  
 Code: 00100200 Type: School

**Confirm Enrollment Maintenance**

The updated enrollment information you submitted is displayed below. Click Confirm to apply the information to the database, or click Cancel to return to the Enrollment Maintenance page.

Please note that your updates may cause students to no longer appear on the Enrollment Maintenance page. See Help for further explanation.

1	SSN: 333100055	NAME: Steve G Davis				DOB: 01/15/1980	
Certification Date:	10/12/2001	Enroll Code: F	Effective Date:	08/25/2001	Anticipated Comp. Date:	06/01/2003	Student Designator: AA100
2	SSN: 333100056	NAME: Sandra G Luttrell				DOB: 02/15/1978	
Certification Date:	10/12/2001	Enroll Code: F	Effective Date:	08/25/1999	Anticipated Comp. Date:	06/01/2003	Student Designator: AA101
3	SSN: 333100057	NAME: Susan G Creighton				DOB: 03/15/1979	
Certification Date:	10/12/2001	Enroll Code: F	Effective Date:	08/25/2000	Anticipated Comp. Date:	06/01/2004	Student Designator: AA102
4	SSN: 333100060	NAME: Tanya G Arnold				DOB: 06/15/1978	
Certification Date:	10/12/2001	Enroll Code: F	Effective Date:	08/25/2001	Anticipated Comp. Date:	09/15/2003	Student Designator: AA106
5	SSN: 333100061	NAME: Allison G Farar				DOB: 07/10/1980	
Certification Date:	10/12/2001	Enroll Code: F	Effective Date:	08/25/2001	Anticipated Comp. Date:	06/01/2004	Student Designator: AA107
6	SSN: 333100063	NAME: Shyann G Smith				DOB: 08/20/1978	
Certification Date:	10/12/2001	Enroll Code: F	Effective Date:	08/25/2000	Anticipated Comp. Date:	06/01/2003	Student Designator: AA108
7	SSN: 333100064	NAME: Jaycie G Grey				DOB: 09/03/1978	
Certification Date:	10/12/2001	Enroll Code: F	Effective Date:	08/25/2001	Anticipated Comp. Date:	06/01/2002	Student Designator: AA109
8	SSN: 333100065	NAME: Tyler G Northcutt				DOB: 10/12/1978	
Certification Date:	10/12/2001	Enroll Code: F	Effective Date:	08/25/2000	Anticipated Comp. Date:	06/01/2004	Student Designator: AA110

Confirm
Cancel



[PRIVACY ACT OF 1974 \(AS AMENDED\)](#)

Figure 32, Enrollment Maintenance Confirm

### 1.3.3.5 Screen Name: Enrollment Add

<b>Description</b>	Allows school users to retrieve student records, so they can update enrollment information for those students on the Enrollment Maintenance page.
<b>Functional Area</b>	Enrollment Tracking



<b>User Group</b>	ED/FSA, Schools
<b>Reference</b>	NSLDS User Documentation, Chapter 3.5.3 Enrollment Add
<b>Comments</b>	There were no requests to modify this screen.

**NSLDS** Menu Aid **Enroll** Org Report Tran

Enrollment Summary | **Enrollment Add** | Enrollment Update | Enrollment Reporting Schedule

Logged on as: ROGER HILLAS from [STATE UNIVERSITY](#)

**i** Please enter SSN (required), First Name (optional) and DOB (optional).

**Enrollment Add**

Student identifier entry to initiate Enrollment Add			
	SSN	First Name	DOB (MMDDCCYY)
Clear	<input type="text"/>	<input type="text"/>	<input type="text"/>
Clear	<input type="text"/>	<input type="text"/>	<input type="text"/>
Clear	<input type="text"/>	<input type="text"/>	<input type="text"/>
Clear	<input type="text"/>	<input type="text"/>	<input type="text"/>
Clear	<input type="text"/>	<input type="text"/>	<input type="text"/>
Clear	<input type="text"/>	<input type="text"/>	<input type="text"/>
Clear	<input type="text"/>	<input type="text"/>	<input type="text"/>
Clear	<input type="text"/>	<input type="text"/>	<input type="text"/>
Clear	<input type="text"/>	<input type="text"/>	<input type="text"/>
Clear	<input type="text"/>	<input type="text"/>	<input type="text"/>
Clear	<input type="text"/>	<input type="text"/>	<input type="text"/>

Retrieve

**Figure 33, Enrollment Add**

#### 1.3.3.6 Screen Name: Enrollment Update

<b>Description</b>	Allows school users to retrieve enrollment information for students attending their school so they can update that information on the Enrollment Maintenance page.
<b>Functional Area</b>	Enrollment Tracking
<b>User Group</b>	ED/FSA, Schools
<b>Reference</b>	NSLDS User Documentation, Chapter 3.5.4 Enrollment Update

<b>Comments</b>	There were no requests to modify this screen.
-----------------	---

**Figure 34, Enrollment Update**

### 1.3.3.7 Screen Name: *Enrollment Reporting Schedule*

<b>Description</b>	Displays a user profile as well as current and past schedules for organizations that report or receive information about the enrollment status of students receiving federal student aid. The current schedule extends one year into the future. The past schedule extends one year into the past.
<b>Functional Area</b>	Enrollment Tracking
<b>User Group</b>	ED/FSA, Schools, Lenders, GAs
<b>Reference</b>	NSLDS User Documentation, Chapter 3.5.5 Enrollment Reporting Schedule
<b>Comments</b>	There were no requests to modify this screen.

**NSLDS** Menu Aid **Enroll** Org Report Tran

Enrollment Summary | Enrollment Add | Enrollment Update | **Enrollment Reporting Schedule**

Logged on as: JIM NEILL from [STATE UNIVERSITY](#)

Name: STATE UNIVERSITY  
Code: 00337800 Type: School

**i** No past schedule records were found for this organization.

### Enrollment Reporting Schedule

Create Schedule Modify Schedule

**? User Profile**

Distribution Medium: Student Aid Internet Gateway  
Distribution SAIG User ID: TG44444  
Default Sort Order: Student SSN

**? Current Schedule**

Date	Type	Created By
02/01/2002	Regular	LINDA OLSON (11/06/2001)
03/01/2001	Regular	LINDA OLSON (11/06/2001)
05/01/2001	Regular	LINDA OLSON(11/06/2001)
07/01/2001	Regular	LINDA OLSON(11/06/2001)
09/01/2002	Regular	LINDA OLSON (11/06/2001)
11/01/2002	Regular	LINDA OLSON(11/06/2001)

**Figure 35, Enrollment Reporting Schedule**

#### 1.3.3.8 Screen Name: Enrollment Reporting Schedule Create

<b>Description</b>	Allows a user to create a new schedule for their organization to receive enrollment status files from the NSLDS.
<b>Functional Area</b>	Enrollment Tracking
<b>User Group</b>	ED/FSA, Schools, Lenders, GAs

<b>Reference</b>	NSLDS User Documentation, Chapter 3.5.5.1 Enrollment Reporting Schedule Create
<b>Comments</b>	There were no requests to modify this screen.

**NSLDS** Menu Aid **Enroll** Org Report Tran

Enrollment Summary | Enrollment Add | Enrollment Update | Enrollment Reporting Schedule

Logged on as: JIM NEILL from [STATE UNIVERSITY](#)

Return To Enrollment Reporting Schedule

**Enrollment Reporting Schedule Create**

Start Date: 03/02/2002 (MMDDCCYY)

Frequency: Every Two Months


Default Sort Order: Student SSN

Submit




**Current Schedule**

Date	Type	Created By
03/01/2002	Regular	LINDA OLSON(11/06/2001)
03/01/2002	Regular	LINDA OLSON(11/06/2001)
05/01/2002	Ad Hoc	LINDA OLSON(11/06/2001)
07/01/2002	Regular	LINDA OLSON(11/06/2001)
09/01/2002	Regular	LINDA OLSON(11/06/2001)
11/01/2002	Regular	LINDA OLSON (11/06/2001)

Figure 36, Enrollment Reporting Schedule Create




Menu
Aid
Enroll
Org
Report
Tran






[Enrollment Summary](#) | [Enrollment Add](#) | [Enrollment Update](#) | [Enrollment Reporting Schedule](#)

Logged on as: JIM NEILL from [STATE UNIVERSITY](#)


Return To  
Enrollment  
Reporting  
Schedule

Name: STATE UNIVERSITY  
Code: 00337800 Type: School


**Enrollment Reporting Schedule Create Confirm**

You have requested a new schedule based on the following values:

Start Date: 03/02/2002

Frequency: Every Two Months

Default Sort Order: Student SSN

Those values will create the new schedule displayed below. Files scheduled for weekend dates will be generated on the next working day.

Click CONFIRM to delete your existing schedule and replace it with the new schedule, or click CANCEL to return to Enrollment Reporting Schedule Create.

Date	Type
03/02/2002	Regular
05/02/2002	Regular
07/02/2002	Regular
09/02/2002	Regular
11/02/2002	Regular
01/02/2003	Regular
03/02/2003	Regular

Confirm
Cancel

Figure 37, Enrollment Reporting Schedule Create Confirm

The screenshot shows the NSLDS web application interface. At the top is the NSLDS logo and a navigation menu with links: Menu, Aid, **Enroll**, Org, Report, and Tran. To the right of the menu are icons for help, search, and close. Below the menu is a teal banner with the text: Enrollment Summary | Enrollment Add | Enrollment Update | **Enrollment Reporting Schedule**. Underneath the banner, it says "Logged on as: JIM NEILL from STATE UNIVERSITY". A box displays the user's information: Name: STATE UNIVERSITY, Code: 00337800, Type: School. Below this is an information icon and the message "Schedule successfully created." The main heading is "Enrollment Reporting Schedule". There are two buttons: "Create Schedule" and "Modify Schedule". Below these is a "User Profile" section with a question mark icon, containing a box with: Distribution Medium: Student Aid Internet Gateway, Distribution SAIG User ID: TG44444, and Default Sort Order: Student SSN. The "Current Schedule" section, also with a question mark icon, contains a table with the following data:


Date	Type	Created By
03/02/2002	Regular	JIM NEILL(12/20/2001)
05/02/2002	Regular	JIM NEILL(12/20/2001)
07/02/2002	Regular	JIM NEILL(12/20/2001)
09/02/2002	Regular	JIM NEILL (12/20/2001)
11/02/2002	Regular	JIM NEILL (12/20/2001)
01/02/2003	Regular	JIM NEILL (12/20/2001)

Figure 38, Enrollment Reporting Schedule Create After Confirm




#### 1.3.3.9 Screen Name: Enrollment Reporting Schedule Modify

<b>Description</b>	Allows a user to modify their organization's current schedule for receiving enrollment status files from NSLDS.
<b>Functional Area</b>	Enrollment Tracking
<b>User Group</b>	ED/FSA, Schools, Lenders, GAs

<b>Reference</b>	NSLDS User Documentation, Chapter 3.5.5.2 Enrollment Reporting Schedule Modify
<b>Comments</b>	There were no requests to modify this screen.



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[Tran](#)

[Enrollment Summary](#) | [Enrollment Add](#) | [Enrollment Update](#) | [Enrollment Reporting Schedule](#)

Logged on as: JIM NEILL from [STATE UNIVERSITY](#)

[Return To Enrollment Reporting Schedule](#)

**Name:** STATE UNIVERSITY  
**Code:** 00337800 **Type:** School

### Enrollment Reporting Schedule Modify

#### User Profile


**Distribution Medium:** Student Aid Internet Gateway  
**Distribution SAIG User ID:** TG44444  
**Default Sort Order:**

#### Modify Schedule

Add blank line

Date	Type	Cancel
<input type="text" value="03/02/2002"/>	<input type="text" value="Regular"/>	<input type="checkbox"/>
<input type="text" value="06/15/2002"/>	<input type="text" value="Ad Hoc"/>	<input type="checkbox"/>
<input type="text" value="07/02/2002"/>	<input type="text" value="Regular"/>	<input type="checkbox"/>
<input type="text" value="09/02/2002"/>	<input type="text" value="Regular"/>	<input type="checkbox"/>
<input type="text" value="11/02/2002"/>	<input type="text" value="Regular"/>	<input type="checkbox"/>
<input type="text" value="01/02/2003"/>	<input type="text" value="Regular"/>	<input type="checkbox"/>

Figure 39, Enrollment Reporting Schedule Modify



Menu




Aid

Enroll

Org


Report

Tran


 |  | 

[Enrollment Summary](#) | [Enrollment Add](#) | [Enrollment Update](#) | [Enrollment Reporting Schedule](#)

Logged on as: JIM NEILL from [STATE UNIVERSITY](#)

  
Return To  
Enrollment  
Reporting  
Schedule

**Name:** STATE UNIVERSITY  
**Code:** 00337800 **Type:** School

 **Enrollment Reporting Schedule Modify Confirm**

The updates you submitted will create the new schedule displayed below. Click CONFIRM to accept the new schedule, or click CANCEL to return to Enrollment Reporting Schedule Modify.  
Default Sort Order: Student SSN

Date	Type
03/02/2002	Regular
06/15/2002	Ad Hoc
07/02/2002	Regular
09/02/2002	Regular
11/02/2002	Regular
12/20/2002	Regular
01/02/2003	Regular

Confirm

Cancel

Figure 40, Enrollment Reporting Schedule Modify Confirm



**NSLDS** Menu Aid **Enroll** Org Report Tran

Enrollment Summary | Enrollment Add | Enrollment Update | **Enrollment Reporting Schedule**

Logged on as: JIM NEILL from [STATE UNIVERSITY](#)

Name: STATE UNIVERSITY  
Code: 00337800 Type: School

**i** Schedule successfully modified.

### Enrollment Reporting Schedule

Create Schedule Modify Schedule

**? User Profile**

Distribution Medium: Student Aid Internet Gateway  
Distribution SAIG User ID: TG44444  
Default Sort Order: Student SSN

### Current Schedule

Date	Type	Created By
03/02/2002	Regular	JIM NEILL(01/14/2002)
06/15/2002	Ad Hoc	JIM NEILL(01/14/2002)
07/02/2002	Regular	JIM NEILL(01/14/2002)
09/02/2002	Regular	JIM NEILL(01/14/2002)
11/02/2002	Regular	JIM NEILL (01/14/2002)
12/20/2002	Regular	JIM NEILL(01/14/2002)
01/02/2003	Regular	JIM NEILL(01/14/2002)

Figure 41, Enrollment Reporting Schedule Create After Confirm

#### 1.3.3.10 Screen Name: Enrollment Waiver

<b>Description</b>	Allows a user to grant waivers to schools for not reporting enrollment information in a timely manner.
<b>Functional Area</b>	Enrollment Tracking
<b>User Group</b>	ED/FSA

<b>Reference</b>	None
<b>Comments</b>	1. A new screen will be developed within the FAP website to support the Enrollment Waiver functionality. It is currently being supported through CICS.

Note: The layout of this screen will be provided during detail design.

#### 1.3.4 Organization

The Organization pages allow users to access information regarding an organization participating in the Title IV program. Users will have the ability to view contact information, cohort default rate information, and school profiles. The following screens can be accessed from the Organization tab.

##### *1.3.4.1 Screen Name: Organization Contact List*

<b>Description</b>	Displays the organization and summary contact information for the NSLDS functions.
<b>Functional Area</b>	Loan Transfer Tracking, Audit and Program Review, Research and Policy Development
<b>User Group</b>	ED/FSA, Schools, Lenders, GAs, State Agencies
<b>Reference</b>	NSLDS User Documentation, Chapter 3.6.1 Organization Contact List
<b>Comments</b>	There were no requests to modify this screen.

**NSLDS**

Menu Aid Enroll **Org** Report Tran

**Org Contact List** | Org Search | Data Provider Schedule | Repayment Information | Cohort Default Rate Ed | Cohort Default Rate DM | Cohort Default Rate | Cohort Default Rate | View Date Control | School Profile

Type: --- Select --- Code: Name: Retrieve

Logged on as: JIM NEILL from [STATE UNIVERSITY](#)

Name: STATE UNIVERSITY  
Code: 00100200 Type: School  
Status: OPEN  
Address: 4900 MAIN STREET  
CANTON, CA 99028

Contact successfully added.

**Organization Contact List**


Add New Contact

	Function	First Name / Last Name	Phone / Ext.	Email
1	PRIMARY CONTACT	BETSY SMITH	(324)309-2292 3939	




**Figure 42, Organization Contact List**

#### 1.3.4.2 Screen Name: *Organization Contact Detail*

<b>Description</b>	Displays contact information for one of the organization's contacts. A user can also update and delete organization contact information from this screen.
<b>Functional Area</b>	Loan Transfer Tracking, Audit and Program Review, Research and Policy Development
<b>User Group</b>	ED/FSA, Schools, Lenders, GAs, State Agencies
<b>Reference</b>	NSLDS User Documentation, Chapter 3.6.1.1 Organization Contact Detail
<b>Comments</b>	There were no requests to modify this screen.




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[Org Contact List](#) | [Org Search](#) | [Data Provider Schedule](#) | [Repayment Information](#) | [Cohort Default Rate Ed](#) | [Cohort Default Rate DM](#) | [Cohort Default Rate](#) | [Cohort Default Rate](#) | [View Date Control](#) | [School Profile](#)

Logged on as: JIM NEILL from [STATE UNIVERSITY](#)

 Return To Organization Contact List

**Name:** STATE UNIVERSITY  
**Code:** 00100200 **Type:** School  
**Status:** OPEN  
**Address:** 4900 MAIN STREET  
 CANTON, CA 99028

### Organization Contact Detail


Update
Delete

**Function:** PRIMARY CONTACT  
**First Name:** BETSY  
**Last Name:** SMITH  
**Title:** ADMINISTRATOR  
**Phone:** (324)309-2292 **Ext:** 3939  
**Fax:** (324)309-0990  
**E-Mail:** [bsmith@statu.edu](mailto:bsmith@statu.edu)  
**URL:**  
**Address:** 502 NORTH PEABODY SQUARE  
  
**City:** CANTON  
**State:** CA  
**Zip Code:** 99028  
**Last Update By:** JIM NEILL  
**Update Date:** 01/14/2002




Figure 43, Organization Contact Detail

#### 1.3.4.3 Screen Name: Organization Contact Update

<b>Description</b>	Allows a user to update contact information for their organization.
<b>Functional Area</b>	Loan Transfer Tracking, Audit and Program Review
<b>User Group</b>	ED/FSA, Schools, Lenders, GAs, State Agencies
<b>Reference</b>	NSLDS User Documentation, Chapter 3.6.1.1.1 Organization Contact Update
<b>Comments</b>	There were no requests to modify this screen.




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[Org Contact List](#) | [Org Search](#) | [Data Provider Schedule](#) | [Repayment Information](#) | [Cohort Default Rate Ed](#) | [Cohort Default Rate DM](#) | [Cohort Default Rate](#) | [Cohort Default Rate](#) | [View Date Control](#) | [School Profile](#)

Logged on as: JIM NEILL from [STATE UNIVERSITY](#)



Return To  
Organization  
Contact List

**Name:** STATE UNIVERSITY  
**Code:** 00100200 **Type:** School  
**Status:** OPEN  
**Address:** 4900 MAIN STREET  
 CANTON, CA 99028

### Organization Contact Update

**Selected Function:** Primary Contact

**Available Functions:**

SSN/ID Issues

IS Technical Issues

SSCR Issues

Default Issues

Overpayment Issues

**First Name:**

**Last Name:**

**Title:**

**Phone:**  **Ext:**

**Fax:**

**E-Mail:**

**URL:**

**Address:**

**City:**

**State:**

**Zip Code:**

**Last Update By:** JIM NEILL

**Update Date:** 01/14/2002

**Figure 44, Organization Contact Update**

#### 1.3.4.4 Screen Name: Organization Contact Delete

<b>Description</b>	Allows a user to delete a contact on the Organization Contact List.
<b>Functional Area</b>	Loan Transfer Tracking, Audit and Program Review
<b>User Group</b>	ED/FSA, Schools, Lenders, GAs, State Agencies

<b>Reference</b>	NSLDS User Documentation, Chapter 3.6.1.1.2 Organization Contact Delete Confirmation
<b>Comments</b>	There were no requests to modify this screen.

**NSLDS**

Menu Aid Enroll **Org** Report Tran

Org Contact List | Org Search | Data Provider Schedule | Repayment Information | Cohort Default Rate Ed | Cohort Default Rate DM | Cohort Default Rate | Cohort Default Rate | View Date Control | School Profile

Logged on as: JIM NEILL from [STATE UNIVERSITY](#)

Return To Organization Contact List

**Name:** STATE UNIVERSITY  
**Code:** 00100200 **Type:** School  
**Status:** OPEN  
**Address:** 4900 MAIN STREET  
 CANTON, CA 99028

You have requested the following Organization Contact be deleted from the system.  
 Click **CONFIRM** to complete the delete.

**Function:** PRIMARY CONTACT  
**First Name:** BETSY  
**Last Name:** SMITH  
**Title:** ADMINISTRATOR  
**Phone:** (324)309-2292 **Ext:** 3939  
**Fax:** (324)309-0990  
**E-Mail:** [bsmith@statu.edu](mailto:bsmith@statu.edu)  
**URL:**  
**Address:** 502 NORTH PEABODY SQUARE  
  
**City:** CANTON  
**State:** CA  
**Zip Code:** 99028  
**Last Update By:** JIM NEILL  
**Update Date:** 01/14/2002

Confirm

**Figure 45, Organization Contact Delete**

#### 1.3.4.5 Screen Name: Organization Contact Add

<b>Description</b>	Allows a user to add new contact information for their organization to NSLDS.
<b>Functional Area</b>	Loan Transfer Tracking, Audit and Program Review

<b>User Group</b>	ED/FSA, Schools, Lenders, GAs, State Agencies
<b>Reference</b>	NSLDS User Documentation, Chapter 3.6.1.2 Organization Contact Add
<b>Comments</b>	1. Ability to select "Bankruptcy Issues" from the "Available Functions" drop down list.

**NSLDS** Menu Aid Enroll Org Report Tran

Org Contact List | Org Search | Data Provider Schedule | Repayment Information | Cohort Default Rate Ed | Cohort Default Rate DM | Cohort Default Rate | Cohort Default Rate | View Date Control | School Profile

Logged on as: JIM NEILL from STATE UNIVERSITY

Return To Organization Contact List

Name: STATE UNIVERSITY  
Code: 00100200 Type: School  
Status: OPEN  
Address: 4900 MAIN STREET  
CANTON, CA 99028

**Organization Contact Add**

Available Functions: SSN/ID Issues  
IS Technical Issues  
SSCR Issues  
Default Issues  
Overpayment Issues

First Name:   
Last Name:   
Title:   
Phone:  Ext:   
Fax:   
E-Mail:   
URL:   
Address:   
City:   
State: --- Select ---  
Zip Code:

Submit

**Figure 46, Organization Contact Add**

#### 1.3.4.6 Screen Name: Organization Search

<b>Description</b>	Allows a user to find an organization stored in NSLDS.
--------------------	--


<b>Functional Area</b>	Loan Transfer Tracking, Audit and Program Review
<b>User Group</b>	ED/FSA, Schools, Lenders, GAs, State Agencies
<b>Reference</b>	NSLDS User Documentation, Chapter 3.6.2 Organization Search
<b>Comments</b>	There were no requests to modify this screen.

Figure 47, Organization Search




#### 1.3.4.7 Screen Name: Data Provider Schedule

<b>Description</b>	Displays a history of current, past, and future scheduled data provider submittals.
<b>Functional Area</b>	Payment Reasonability
<b>User Group</b>	ED/FSA, Schools, Lenders, GAs
<b>Reference</b>	NSLDS User Documentation, Chapter 3.6.3 Data Provider Schedule
<b>Comments</b>	There were no requests to modify this screen.





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[Org Contact List](#) | [Org Search](#) | [Data Provider Schedule](#) | [Repayment Information](#) | [Cohort Default Rate Ed](#) | [Cohort Default Rate DM](#) | [Cohort Default Rate](#) | [Cohort Default Rate](#) | [View Date Control](#) | [School Profile](#)

Type: --- Select ---
Code: 
Name: 
Retrieve

Logged on as: JIM NEILL from [STATE UNIVERSITY](#)

**Name:** STATE UNIVERSITY  
**Code:** 00100200 **Type:** School  
**Status:** OPEN  
**Address:** 4900 MAIN STREET  
CANTON, CA 99028

### Data Provider Schedule

Scheduled Submittal Date	Received Date	Processed Date	Loan Records Extracted	Loans with Errors	Submittal Pass Rate(%)
12/11/2002	N/A	N/A	N/A	N/A	N/A
11/13/2002	N/A	N/A	N/A	N/A	N/A
10/16/2002	N/A	N/A	N/A	N/A	N/A
09/11/2002	N/A	N/A	N/A	N/A	N/A
08/14/2002	N/A	N/A	N/A	N/A	N/A
07/17/2002	N/A	N/A	N/A	N/A	N/A
06/12/2002	N/A	N/A	N/A	N/A	N/A
05/15/2002	N/A	N/A	N/A	N/A	N/A
04/17/2002	N/A	N/A	N/A	N/A	N/A
03/13/2002	N/A	N/A	N/A	N/A	N/A
02/13/2002	N/A	N/A	N/A	N/A	N/A
01/16/2002	N/A	N/A	N/A	N/A	N/A
12/12/2001	N/A	N/A	N/A	N/A	N/A
11/14/2001	N/A	N/A	N/A	N/A	N/A
10/17/2001	N/A	N/A	N/A	N/A	N/A
08/15/2001	N/A	N/A	N/A	N/A	N/A
07/18/2001	N/A	N/A	N/A	N/A	N/A
06/13/2001	N/A	N/A	N/A	N/A	N/A
05/16/2001	N/A	N/A	N/A	N/A	N/A
04/18/2001	N/A	N/A	N/A	N/A	N/A
03/14/2001	N/A	N/A	N/A	N/A	N/A
02/14/2001	N/A	N/A	N/A	N/A	N/A
01/17/2001	N/A	N/A	N/A	N/A	N/A
12/13/2000	N/A	N/A	N/A	N/A	N/A
11/15/2000	N/A	N/A	N/A	N/A	N/A

**Figure 48, Data Provider Schedule**

#### 1.3.4.8 Screen Name: *Repayment Information*

<b>Description</b>	Displays the current repayment status of certain borrowers in Federal Family Education Loan (FFEL) and Direct Loan (DL) programs who attended a school during a specific period.
<b>Functional Area</b>	Payment Reasonability
<b>User Group</b>	ED/FSA
<b>Reference</b>	NSLDS User Documentation, Chapter 3.6.4 Repayment Information
<b>Comments</b>	There were no requests to modify this screen.


Numerator Date Range	Denominator Date Range	FFEL Num	FFEL Denom	%	DL Num	DL Denom	%	Dual Num	Dual Denom	%	Date Processed
01/1998-12/1999	01/1998-12/1998	0	24	0.0	1	16	6.2	1	40	2.5	07/15/2001

Figure 49, Repayment Information




#### 1.3.4.9 Screen Name: *Cohort Default Rate History List*

<b>Description</b>	Allows a user to view a history of the default rates for the selected organization and request Loan Details.
<b>Functional Area</b>	Cohort Default Rate, Research and Policy Development
<b>User Group</b>	ED/FSA, Schools
<b>Reference</b>	NSLDS User Documentation, Chapter 3.6.5 Cohort Default Rate History List
<b>Comments</b>	1. Ability for a user to view the "School Num", "School Denom" and

"Rate".



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 [Cohort Default Rate DM](#) | 
 [\*\*Cohort Default Rate\*\*](#) | 
 [Cohort Default Rate](#) | 
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Type: --- Select ---
Code: 
Name: 
Retrieve

Logged on as: JIM NEILL from [STATE UNIVERSITY](#)

**Name:** STATE UNIVERSITY  
**Code:** 00100200 **Type:** School  
**Status:** OPEN  
**Address:** 4900 MAIN STREET  
 CANTON, CA 99028

### Cohort Default Rate History List

Request Loan Details

Fiscal Year	Rate Type	Rate Sub Type	FFEL Num	FFEL Denom	Rate	DL Num	DL Denom	Rate	Dual Num	Dual Denom	Rate	Process Date
1999	OFFICIAL	TR COMBO	0	1203	0	0	1203	0	0	1203	0	07/12/2001
		ACTUAL	0	23	0	0	1180	0	0	1203	0	07/12/2001
1998	OFFICIAL	ACTUAL	8	1382	0.5	1	16	6.2	9	1395	0.6	07/12/2001
1997	OFFICIAL	ACTUAL	1	35	2.8	0	33	0	1	54	1.8	07/12/2001
1996	DRAFT	TR COMBO	26	162	16	26	162	16	26	162	16	07/12/2001
		ACTUAL	10	43	23.2	0	10	0	10	53	18.8	07/12/2001
	OFFICIAL	TR COMBO	26	162	16	26	162	16	26	162	16	07/12/2001
		ACTUAL	10	43	23.2	0	10	0	10	53	18.8	07/12/2001
1995	OFFICIAL	TR COMBO	17	141	12	17	141	12	17	141	12	07/11/2001
		ACTUAL	10	50	20	0	17	0	10	64	15.6	07/11/2001
1994	OFFICIAL	TR COMBO	1	30	3.3	0	0	0	0	0	0	07/11/2001
		ACTUAL	1	30	3.3	0	0	0	0	0	0	07/11/2001
1993	OFFICIAL	TR COMBO	1	32	3.1	0	0	0	0	0	0	07/11/2001
		ACTUAL	1	32	3.1	0	0	0	0	0	0	07/11/2001
1992	OFFICIAL	ACTUAL	96	601	15.9	0	0	0	0	0	0	08/11/1994
1991	RECALC	ACTUAL	109	665	16.3	0	0	0	0	0	0	05/04/1994
1990	OFFICIAL	ACTUAL	121	614	19.7	0	0	0	0	0	0	07/29/1992

The Cohort Default rates listed above may not reflect changes that have resulted from the Cohort Default rate challenge/adjustment/appeal processes.

Figure 50, Cohort Default Rate History List

**1.3.4.10**      *Screen Name: Rate Substitution*

<b>Description</b>	Allows Default Management to record that one school's rate should be substituted for another school's rate.
<b>Functional Area</b>	Cohort Default Rate
<b>User Group</b>	ED/FSA
<b>Reference</b>	None
<b>Comments</b>	1. A new screen will be developed within the FAP website to support the Rate Substitution functionality. It is currently being supported through CICS.

Note: The layout of this screen will be provided during detail design.

**1.3.4.11**      *Screen Name: Rate Combination*

<b>Description</b>	Allows Default Management to record that the rates for two or more schools should be aggregated and assigned to one school (Lead School Combo) or to all schools (True Combo).
<b>Functional Area</b>	Cohort Default Rate
<b>User Group</b>	ED/FSA
<b>Reference</b>	None
<b>Comments</b>	1. A new screen will be developed within the FAP website to support the Rate Combination functionality. It is currently being supported through CICS.

Note: The layout of this screen will be provided during detail design.


**1.3.4.12**      *Screen Name: Suspend Default Rates*

<b>Description</b>	Allows Default Management to prevent a rate for a school from displaying in any online or paper report by court order. Only displayable to Default Management users.
<b>Functional Area</b>	Cohort Default Rate
<b>User Group</b>	ED/FSA
<b>Reference</b>	None
<b>Comments</b>	1. A new screen will be developed within the FAP website to support the Suspend Default Rates functionality. It is currently being supported through CICS.




Note: The layout of this screen will be provided during detail design.

1.3.4.13      Screen Name: *School Profile*

<b>Description</b>	Allows a user to view Title IV grant and loan programs, as well as the school's academic and program schedule information.
<b>Functional Area</b>	Audit and Program Review
<b>User Group</b>	ED/FSA
<b>Reference</b>	NSLDS User Documentation, Chapter 3.6.6 School Profile
<b>Comments</b>	There were no requests to modify this screen.




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 [Cohort Default Rate](#) | 
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 **[School Profile](#)**

Logged on as: JIM NEILL from [STATE UNIVERSITY](#)

**Name:** STATE UNIVERSITY  
**Code:** 00100200 **Type:** School  
**Status:** OPEN  
**Address:** 4900 MAIN STREET  
 CANTON, CA 99028



### School Profile

**Program Length:** 8 - MASTER'S DEGREE OR DOCTOR'S DEGREE

**School Type:** 1 - PUBLIC

**Ethnic Code:** 2 - HBCU

**Certification Type:** C - CERTIFIED

**Academic Calendar:** SH - SEMESTER HOURS

**Congressional District:** 31

**Eligibility Status:** Y

**Change of Affiliation Code:**

**Change of Affiliation Effective Date:**

**Region Code:** 04 - ATLANTA, GA

**Location Reason:**

**Approval Indicator:** Y

**Initial Approval Date:** 12/12/1965

**Disapproval Date:**


**System Funded Office:** N

**Branch Indicator:** N

**FDSLPL Origination Level:** 1 - OPTION 2 (SCHOOL ORIGINATES, HANDLES PNOTES, DRAWS \$)

**FDSLPL Origination End Reason:**

**FDSLPL End Reason:**



### Program Status

**Pell Start Date:** 12/12/1965

**Pell End Date:** 12/31/9999

**FFEL Stafford Start Date:** 12/12/1965

**FFEL Stafford End Date:** 12/31/9999

**FFEL Stafford Unsubsidized Start Date:** 12/12/1965

**FFEL Stafford Unsubsidized End Date:** 12/31/9999

**FFEL PLUS Start Date:** 12/12/1965

**FFEL PLUS End Date:** 12/31/9999

**FDSLPL Stafford Start Date:** 04/01/1995

**FDSLPL Stafford End Date:** 12/31/9999

**FDSLPL Stafford Unsubsidized Start Date:** 04/01/1995

**FDSLPL Stafford Unsubsidized End Date:** 12/31/9999

**FDSLPL PLUS Start Date:** 04/01/1995


**FDSLPL PLUS End Date:** 12/31/9999

**Perkins Start Date:** 12/12/1965

**Perkins End Date:** 12/31/9999

**SEOG Start Date:** 12/12/1965

**SEOG End Date:** 12/31/9999



### School Status

**Action Code:** 05 - REAPPROVE ELIG/FULL CERT

**Action Reason Code:** 12 - MEETS REQUIREMENTS

**Effective Date of Combination:** 05/23/2001

Figure 51, School Profile

### 1.3.5 Reporting

The existing reporting functionality for NSLDS will be completely overhauled and replaced by MicroStrategy's reporting tool. This will result in new report screens and functionality for the user. The following section provides a high level overview of some basic report screens and features that are provided by the MicroStrategy reporting tool and will be incorporated into NSLDS II.

**Note:**

- The Report Content Descriptions & System Procedures document contains detailed information regarding new and existing reports that will be delivered during NSLDS II.
- The screenshots within this section were referenced from the Credit Management Data Mart (CMDM) user guide. The content within the screenshots is not relevant to NSLDS II but serves as a guide for illustrative purposes.
- The following screenshots for CMDM used version 7.1 of the MicroStrategy reporting tool. NSLDS II will use a later Version, 7.i.

#### 1.3.5.1 *Reporting Menu*

In order to navigate to the new report screens, a user will have the ability to select the Reporting link from the Main Menu of the FAP website (this is the same process that is performed today). The Reporting Menu serves as the default screen for accessing and executing reports. A user will have the ability to view or create reports based on their specific permission level. Each user will be categorized into one or multiple functional groups. Based on the permission levels for each functional group, a user will have the ability to view certain data. The Reporting Menu screen will provide each user the following options:

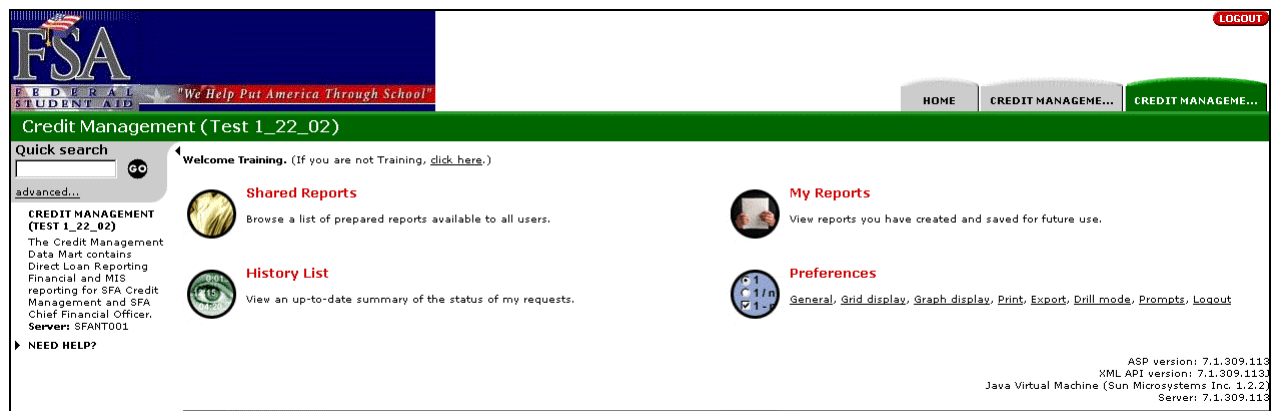


Figure 52, Reporting Menu



### Shared Reports

Browse a list of prepared reports available to all users.

- **Shared Reports:** Location for NSLDS II reports that have been created for all users. The shared reports that a user can view are based on the user's access permissions as defined by the NSLDS II administrator. This is also the location for the NSLDS II administrator to save reports that a user wants to share with other users.



### My Reports

View reports you have created and saved for future use.

- **My Reports:** Default location for a user to save his or her customized reports. Users will have the ability (based on permission level) to develop reports on an ad hoc basis. These reports can be shared with other users, if moved to the Shared Reports folder, or stored for future use.



### History List

View an up-to-date summary of the status of my requests.

- **History List:** Stores a copy of executed reports for a user. This allows the user to access the results from a previous execution resulting in decreased processing time.



### Preferences

[General](#), [Grid display](#), [Graph display](#), [Print](#), [Export](#), [Drill mode](#), [Prompts](#), [Logout](#)



- **Preferences:** Enables a user to set up preferences for specific reporting functionality (e.g., grid and graph display modes, reports, printing, exporting, drilling, viewing filter details).

### 1.3.5.2 Shared Reports

Within the Shared Reports folder, reports with similar topics will be grouped together and stored within a common folder. Each folder will contain the following information:

- Folder Name
- Folder Description
- Folder Owner
- Modified Date

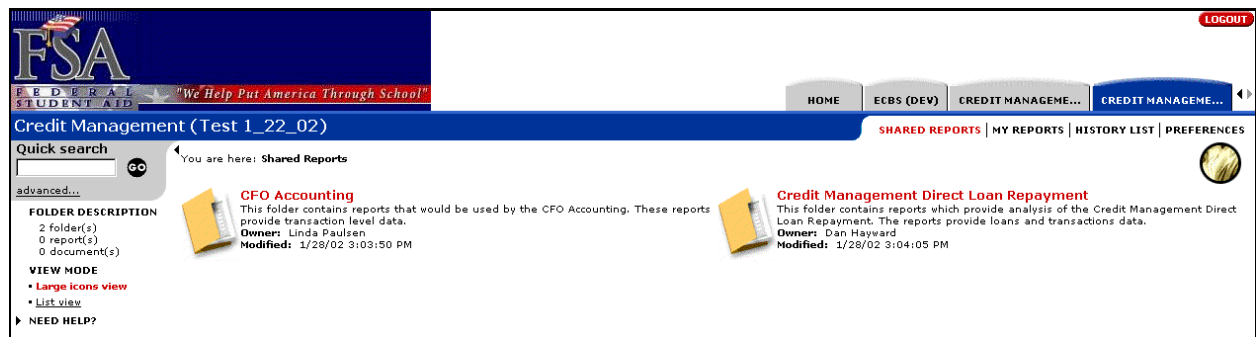


Figure 53, Shared Reports Folder

A user may access an individual report by selecting the appropriate folder. Each report icon will contain the following information:

- Report Name
- Report ID
- Report Description
- Report Owner
- Modified Date

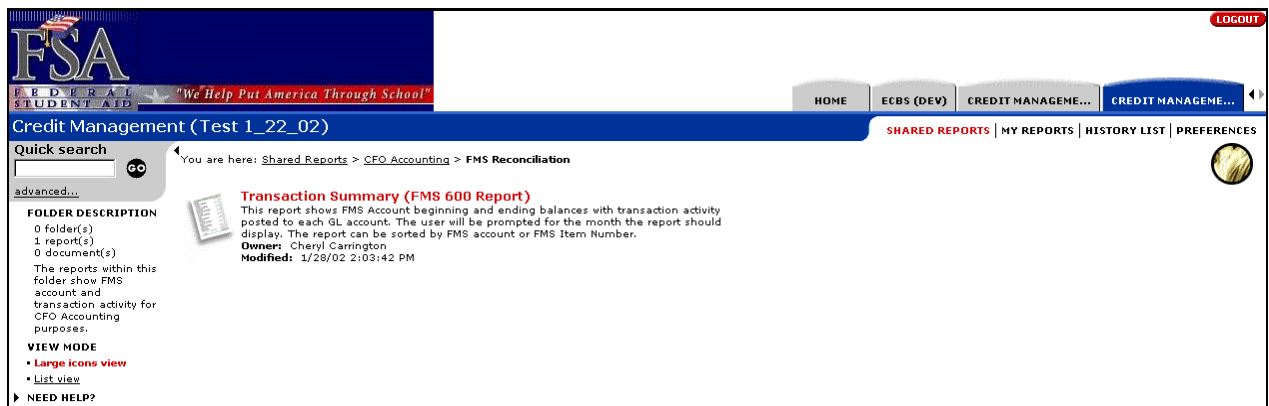


Figure 54, Shared Reports

A user will have the option to select one or more parameters for filtering the data based on their needs. MicroStrategy will automatically generate the SQL and provide the results to the user. Results will be filtered by MicroStrategy based on the user access level.

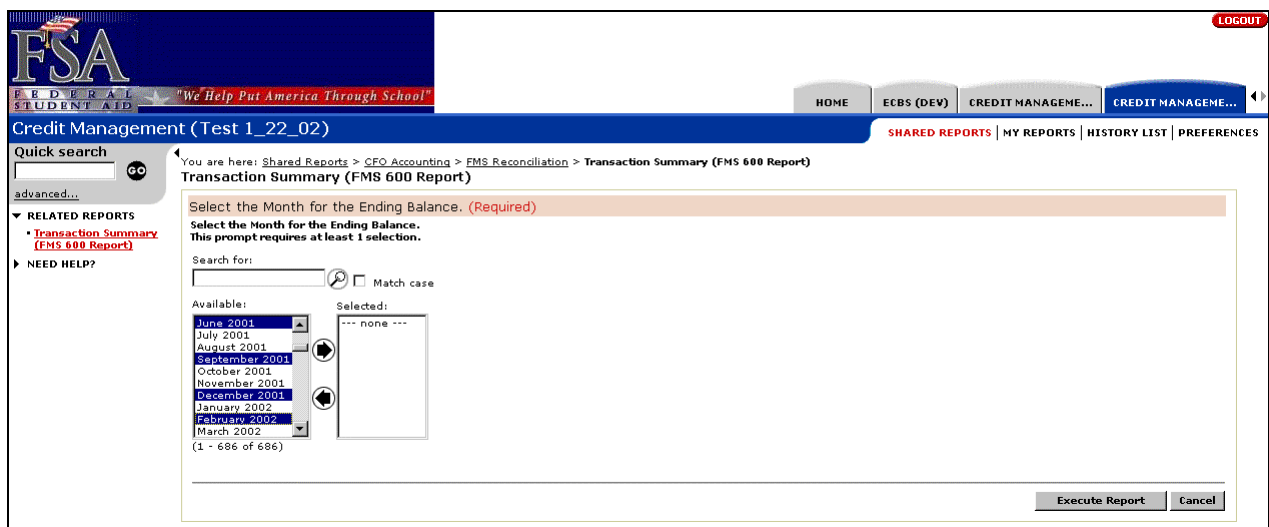


Figure 55, Parameter Selection

The report is automatically generated after the user executes the report (i.e., selects the Execute Report pushbutton). By default, each report will allow the user to perform the following functions:

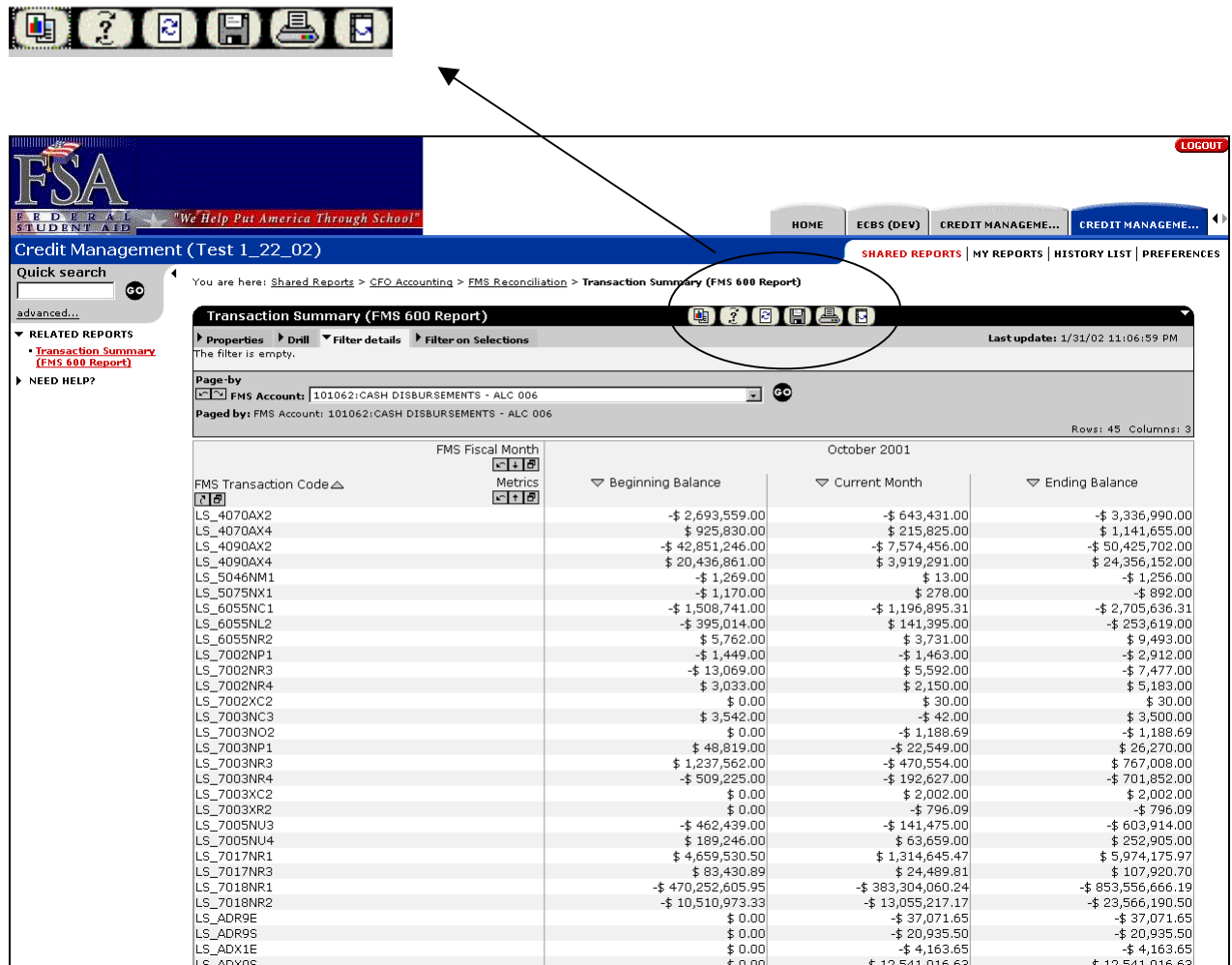






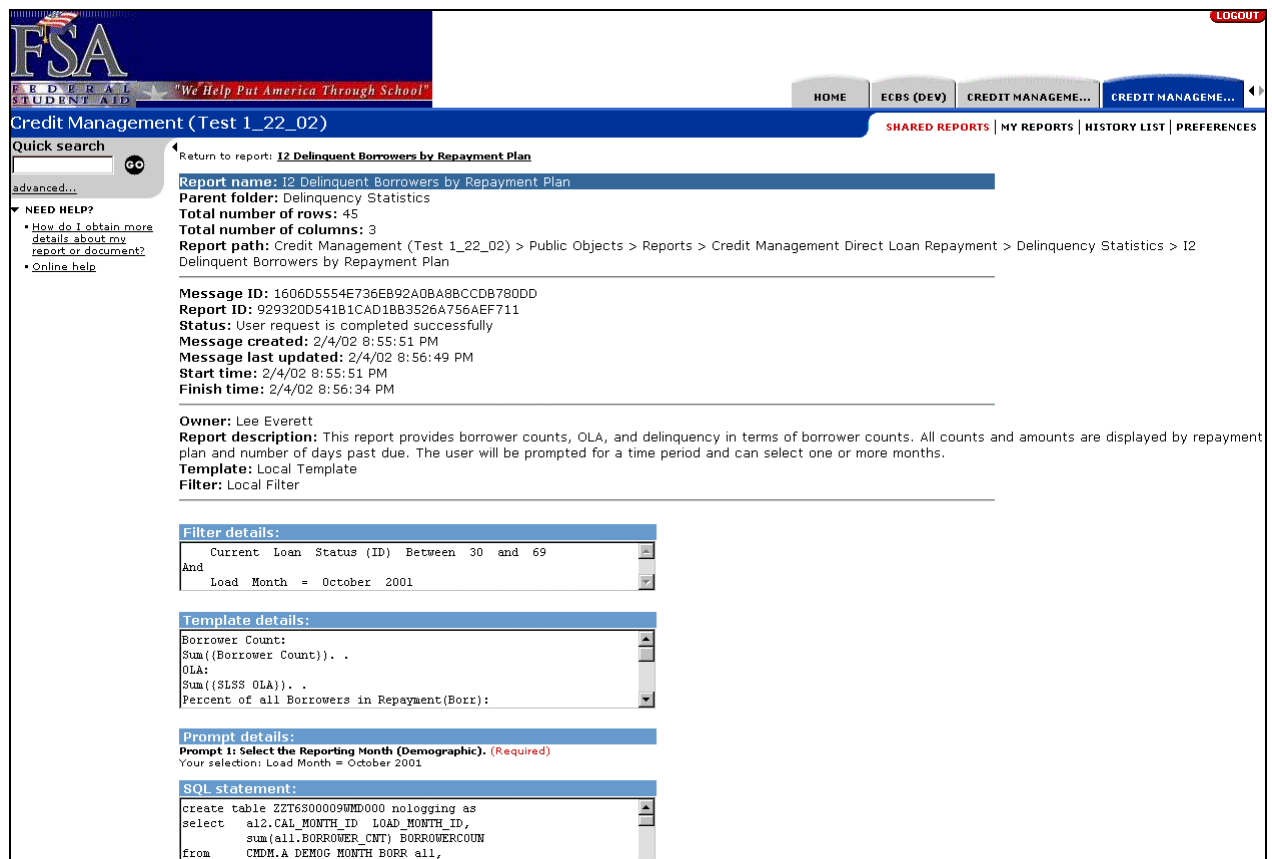


Figure 56, Report Functionality

- **Graphs**  - Displays data in the form of the selected graph
- **Re-prompt**  - Returns the user back to the selection criteria window where they would select the metrics and attributes on which to qualify
- **Refresh Report**  - Re-executes the report against the database and refreshes all data
- **Save**  - Saves reports to My Reports.

- **Print**  - Enables the User to print a report, including setting up the print options. Print options include setting up a header and footer, changing paper size and orientation, setting the page numbering style, determining how many rows and columns print on a page, and choosing whether to print filter details. After the User has set the print options, the report is displayed as it appears when printed.
- **Export Data**  - Enables the User to export a report, including setting up export options. Export options include selecting the desired application (Excel, Lotus, HTML, or plain text), determining how much of the report to export, and choosing whether to export filter details. After the User has set the export options, the report is exported to the appropriate format

A user may also have the ability to see the report details (e.g., SQL, object identification numbers). This feature is useful for troubleshooting error messages.



The screenshot shows the FSA Credit Management interface. The top navigation bar includes links for HOME, ECBS (DEV), CREDIT MANAGE..., and CREDIT MANAGE... with a LOGOUT button on the right. The main header displays 'Credit Management (Test 1\_22\_02)' and a list of links: SHARED REPORTS, MY REPORTS, HISTORY LIST, and PREFERENCES.

On the left, there is a 'Quick search' section with a search bar and a 'NEED HELP?' link. Below this, a list of links includes 'How do I obtain more details about my report or document?' and 'Online help'.

The main content area displays the report details for 'I2 Delinquent Borrowers by Repayment Plan'. The report name is 'I2 Delinquent Borrowers by Repayment Plan', the parent folder is 'Delinquency Statistics', and the total number of rows is 45. The report path is 'Credit Management (Test 1\_22\_02) > Public Objects > Reports > Credit Management Direct Loan Repayment > Delinquency Statistics > I2 Delinquent Borrowers by Repayment Plan'.

The report details section includes the following information:

- Message ID:** 1606D5554E736EB92A08A8BCDB780DD
- Report ID:** 929320D541B1CAD18B3526A756AEF711
- Status:** User request is completed successfully
- Message created:** 2/4/02 8:55:51 PM
- Message last updated:** 2/4/02 8:56:49 PM
- Start time:** 2/4/02 8:55:51 PM
- Finish time:** 2/4/02 8:56:34 PM

The owner is Lee Everett. The report description states: 'This report provides borrower counts, OLA, and delinquency in terms of borrower counts. All counts and amounts are displayed by repayment plan and number of days past due. The user will be prompted for a time period and can select one or more months.' The template is 'Local Template' and the filter is 'Local Filter'.

The filter details section shows the following criteria:

- Current Loan Status (ID) Between 30 and 69
- And
- Load Month = October 2001

The template details section shows the following fields:

- Borrower Count: Sum((Borrower Count)). .
- OLA: Sum((SLSS OLA)). .
- Percent of all Borrowers in Repayment(Borr):

The prompt details section shows the following prompt:

- Prompt 1:** Select the Reporting Month (Demographic). (Required)
- Your selection: Load Month = October 2001

The SQL statement section shows the following query:

```
create table Z2T6S00009WMD000 nologging as
select  a12.CAL_MONTH_ID LOAD_MONTH_ID,
        sum(all.BORROWER_CNT) BORROWERCOUW
from    CDM.A.DEMOG_MONTH_BORR all,
```

Figure 57, Report Details

### 1.3.6 Transfer Monitoring

The Transfer Monitoring pages allow a user to view and modify transfer student information. The following screens can be accessed from the Transfer Monitoring tab.

#### *1.3.6.1 Screen Name: Transfer Monitoring List*

<b>Description</b>	Lists all transfer students submitted by the school to be monitored by NSLDS for reported changes.
<b>Functional Area</b>	Student Transfer Monitoring
<b>User Group</b>	Schools
<b>Reference</b>	NSLDS User Documentation, Chapter 3.8.1 Transfer Monitoring List
<b>Comments</b>	There were no requests to modify this screen.

**NSLDS** Menu Aid Enroll Org Report Tran

Transfer Monitoring List | Monitoring Alert Review | School Transfer Profile

Logged on as: PAT GERDES from [STATE TECH](#)

### Transfer Monitoring List

Add Student to Monitoring List

Sort By: --Select--

Display Only: SSN: ☐ Last Name: ☐ Enrollment Begin Date: ☐ (MMDDCCYY) Monitor Begin Date: ☐ (MMDDCCYY) Last Changed By: ☐

Retrieve

	SSN	Name	DOB	Enrollment Begin Date	Monitor Begin Date	Last Changed By
1	137-02-7728	MALKA CROSBY	07/10/1973	03/12/2002	10/25/2001	PAT GERDES 10/25/2001
2	561-49-1551	MAXWELL KLINGER	09/04/1932	03/12/2002	10/25/2001	PAT GERDES 10/25/2001
3	043-90-5190	TANYA LANGLAIS	01/15/1973	03/12/2002	10/25/2001	PAT GERDES 10/25/2001
4	043-86-5256	MAXWELL SHEFFIELD	01/02/1958	03/12/2002	10/25/2001	PAT GERDES 10/25/2001

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Figure 58, Transfer Monitoring List

#### 1.3.6.2 Screen Name: Student Monitoring Add

<b>Description</b>	Allows a user to add a student to the Transfer Monitoring List.
<b>Functional Area</b>	Student Transfer Monitoring
<b>User Group</b>	Schools
<b>Reference</b>	NSLDS User Documentation, Chapter 3.8.1.1 Student Monitoring Add

<b>Comments</b>	There were no requests to modify this screen.
-----------------	---

**NSLDS** Menu Aid Enroll Org Report Tran

Transfer Monitoring List | Monitoring Alert Review | School Transfer Profile

SSN:  First Name:  DOB:  (MMDDCCYY) Retrieve

Logged on as: PAT GERDES from [STATE TECH](#)

[Return To Transfer Monitoring List](#)

**TARA MARIE M NUNEZ**  
SSN: 043-90-6703 DOB: 02/16/1975

**Student Monitoring Add**

SSN:  043-90-6703  
First Name:  TARA MARIE  
Last Name:  NUNEZ  
Date of Birth:  02/16/1975 (MMDDCCYY)  
Enrollment Begin Date:  (MMDDCCYY)  
Monitor Begin Date:  01/16/2002 (MMDDCCYY)

Submit

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**Figure 59, Student Monitoring Add**

### 1.3.6.3 Screen Name: Student Monitoring Detail

<b>Description</b>	Displays detailed transfer monitoring student information that can be updated or deleted.
<b>Functional Area</b>	Student Transfer Monitoring
<b>User Group</b>	Schools
<b>Reference</b>	NSLDS User Documentation, Chapter 3.8.1.2 Student Monitoring Detail
<b>Comments</b>	There were no requests to modify this screen.

**NSLDS** Menu Aid Enroll Org Report Tran

[Transfer Monitoring List](#) | [Monitoring Alert Review](#) | [School Transfer Profile](#)

Logged on as: PAT GERDES from [STATE TECH](#)

[Return To Transfer Monitoring List](#)

### Student Monitoring Detail

[Update](#) [Delete](#)

**SSN:** 137-02-7728

**First Name:** MALKA

**Last Name:** CROSBY

**Date of Birth:** 07/10/1973


**Enrollment Begin Date:** 03/12/2002

**Monitor Begin Date:** 10/25/2001




**Last Changed By:** PAT GERDES on 10/25/2001

Figure 60, Student Monitoring Detail





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[Transfer Monitoring List](#) | [Monitoring Alert Review](#) | [School Transfer Profile](#)

Logged on as: PAT GERDES from [STATE TECH](#)

[Return To Student Monitoring Detail](#)

### Student Monitoring Update

SSN: 561-49-1551

First Name:


Last Name:

Date of Birth:  (MMDDCCYY)




Enrollment Begin Date:  (MMDDCCYY)

Monitor Begin Date:  (MMDDCCYY)

Figure 61, Student Monitoring Update




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 |  | 

[Transfer Monitoring List](#) | [Monitoring Alert Review](#) | [School Transfer Profile](#)

Logged on as: PAT GERDES from [STATE TECH](#)

Return To Student  
Monitoring Detail

### Student Monitoring Delete

You are asking that this Student Monitoring record be DELETED from your List. Student Monitoring records should be deleted only if the student will not be attending your institution or the student was entered in error. Please do not DELETE a student simply to stop monitoring him or her. **To complete this DELETE, please click CONFIRM.**

**SSN:** 043-90-5190

**First Name:** TANYA

**Last Name:** LANGLAIS

**Date of Birth:** 01/15/1973

**Enrollment Begin Date:** 03/12/2002

**Monitor Begin Date:** 10/25/2001

**Last Changed By:** PAT GERDES on 10/25/2001

Confirm






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Figure 62, Student Monitoring Delete




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[Tran](#)

[Transfer Monitoring List](#) | [Monitoring Alert Review](#) | [School Transfer Profile](#)

Logged on as: PAT GERDES from [STATE TECH](#)

### Transfer Monitoring List


 Successfully deleted.

[Add Student to Monitoring List](#)

**Sort By:**

Name

**Display Only:**

SSN:

Last Name:

Enrollment Begin Date:  (MMDDCCYY)

Monitor Begin Date:  (MMDDCCYY)

Last Changed By:

Retrieve

	SSN	Name	DOB	Enrollment Begin Date	Monitor Begin Date	Last Changed By
<a href="#">1</a>	561-49-1551	MAXWELL KLINGER	09/04/1932	03/12/2002	10/25/2001	PAT GERDES 10/25/2001
<a href="#">2</a>	003-09-5190	SUSIE SMITH	01/15/1973	03/12/2002	10/25/2001	PAT GERDES 10/25/2001
<a href="#">3</a>	043-86-5256	MAXWELL SHEFFIELD	01/02/1958	03/12/2002	10/25/2001	PAT GERDES 10/25/2001




[PRIVACY ACT OF 1974 \(AS AMENDED\)](#)

Figure 63, Transfer Monitoring List After Delete




#### 1.3.6.4 Screen Name: Monitoring Alert Review

<b>Description</b>	Lists all transfer students on a school's transfer monitoring list to which changes have been reported.
<b>Functional Area</b>	Student Transfer Monitoring

<b>User Group</b>	Schools
<b>Reference</b>	NSLDS User Documentation, Chapter 3.8.2 Monitoring Alert Review
<b>Comments</b>	There were no requests to modify this screen.



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[Enroll](#)
[Org](#)
[Report](#)
[Tran](#)

[Transfer Monitoring List](#) | 
 [Monitoring Alert Review](#) | 
 [School Transfer Profile](#)

Logged on as: Pat Gerdes from [STATE TECH](#)

### Monitoring Alert Review

Monitoring Results as of: 12:00:00 AM

Sort By:

-Select-

Display Only:

SSN:

Last Name:

Date Alerted:  (MMDDCCYY)


Enrollment Begin Date:  (MMDDCCYY)

☐ Loans Only
 ☐ Pells Only

Retrieve

SSN	Name	DOB	Change	Reviewed	Date Alerted	Enrollment Begin Date	Monitor Begin Date
137-02-7728	MALKA CROSBY	07/10/1973	<a href="#">Pell</a>	<input type="checkbox"/>	10/25/2001	07/06/2002	10/25/2001
043-90-5190	TANYA LANGLAIS	01/15/1973	<a href="#">Loan</a>	<input type="checkbox"/>	10/01/2001	03/10/2002	07/18/2001
			<a href="#">Loan</a>	<input type="checkbox"/>	10/01/2001	03/10/2002	07/18/2001
043-86-5256	MAXWELL SHEFFIELD	01/02/1958	<a href="#">Loan</a>	<input type="checkbox"/>	10/25/2001	06/06/2002	10/25/2001
			<a href="#">Pell</a>	<input type="checkbox"/>	10/25/2001	06/06/2002	10/25/2001

Submit



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Figure 64. Monitoring Alert Review

### 1.3.6.5 Screen Name: *School Transfer Profile*

<b>Description</b>	Displays information about the school contact for the Transfer Monitoring process. It shows how the school is set up to submit Inform files and receive Alert notifications.
<b>Functional Area</b>	Student Transfer Monitoring
<b>User Group</b>	Schools
<b>Reference</b>	NSLDS User Documentation, Chapter 3.8.3 School Transfer Profile
<b>Comments</b>	There were no requests to modify this screen.

**NSLDS** Menu Aid Enroll Org Report Tran

Transfer Monitoring List | Monitoring Alert Review | **School Transfer Profile**

Logged on as: PAT GERDES from [STATE TECH](#)

### School Transfer Profile

**First Name:** HAN  
**Last Name:** SOLO  
**Title:** STUDENT LOAN OFFICER  
**Phone:** 207-716-1573 **Ext:**  
**E-Mail:** milfalcon@STATETECH.edu  
**Inform:**  
**Alert:** Web Only  
**TIV WAN Mailbox:** **Batch Alert Method:**  
**Last Update By:** PAT GERDES on 10/25/2001

**Figure 65, School Transfer Profile**

1.3.6.6 Screen Name: *School Transfer Profile Add*

<b>Description</b>	Allows a user to add School Transfer Profile information.
<b>Functional Area</b>	Student Transfer Monitoring
<b>User Group</b>	Schools
<b>Reference</b>	NSLDS User Documentation, Chapter 3.8.3.1 School Transfer Profile Add
<b>Comments</b>	There were no requests to modify this screen.

**NSLDS** Menu Aid Enroll Org Report Tran

Transfer Monitoring List | Monitoring Alert Review | School Transfer Profile

Logged on as: PAT GERDES from [STATE TECH](#)

### School Transfer Profile Add

First Name:

Last Name:

Title:

Phone:  Ext:

E-Mail:

Inform: SAIG Mailbox for Servicer (Optional):

Alert: ☐ Web Only

☐ Web and Batch File SAIG Mailbox:

Batch Alert Method: ☐ Extract ☐ Report

**Figure 66, School Transfer Profile Add**

1.3.6.7 Screen Name: *School Transfer Profile Update*

<b>Description</b>	Allows a user to update the School Transfer Profile information.
<b>Functional Area</b>	Student Transfer Monitoring
<b>User Group</b>	Schools
<b>Reference</b>	NSLDS User Documentation, Chapter 3.8.3.2 School Transfer Profile

	Update
Comments	There were no requests to modify this screen.

**NSLDS** Menu Aid Enroll Org Report Tran

[Transfer Monitoring List](#) | [Monitoring Alert Review](#) | [School Transfer Profile](#)

Logged on as: PAT GERDES from [STATE&nbsp;TECH](#)

[Return To School Transfer Profile](#)

### School Transfer Profile Update

First Name:

Last Name:

Title:

Phone:  Ext:

E-Mail:


Inform: Designated Batch TIV WAN Mailbox for Servicer (Optional):

Alert: ☒ Web Only  
☐ Web and Batch File TIV WAN Mailbox:



Batch Alert Method: ☐ Extract ☐ Report

Last Update By: PAT GERDES on 01/15/2002

Figure 67, School Transfer Profile Update




[Menu](#) [Aid](#) [Enroll](#) [Org](#) [Report](#) [Tran](#)

[Transfer Monitoring List](#) | [Monitoring Alert Review](#) | **School Transfer Profile**

Logged on as: PAT GERDES from [STATE TECH](#)

### School Transfer Profile

 Successfully updated.

[Update](#)

**First Name:** HAN  
**Last Name:** SOLO  
**Title:** STUDENT LOAN OFFICER  
**Phone:** 207-716-2000 **Ext:**  
**E-Mail:** milfalcon@nyu.edu  
**Inform:**  
**Alert:** Web Only  
**TIV WAN Mailbox:** **Batch Alert Method:**  
**Last Update By:** STATE TECH on 01/15/2002

Figure 68, School Transfer Profile Update Confirmation



## **1.4 SAFAR Website**

The SAFAR website allows borrowers to view their Title IV loan information online. The two screens that are most often accessed are the Loan Summary and Loan Detail screens. The Loan Summary screen displays the borrower's loan information in a consolidated manner. The Loan Detail screen allows borrower's to view additional details for a specific loan, such as the loan history or the holder of the loan.

In order to access this sensitive information via the Internet, each student must be registered with the SAFAR website and must have a valid User ID and Password to logon. This enables the user to be authenticated to the system and securely access the website. The PIN serves as an identifier for the borrower to access their personal information in various ED systems. Along with using the PIN to access NSLDS website information, it can also be used to sign documents (e.g., promissory notes), complete FAFSA information online, and access Direct Loan Entry and Exit Counseling services. The following screens can be accessed from the SAFAR website.

### *1.4.1.1 Screen Name: FAQ*

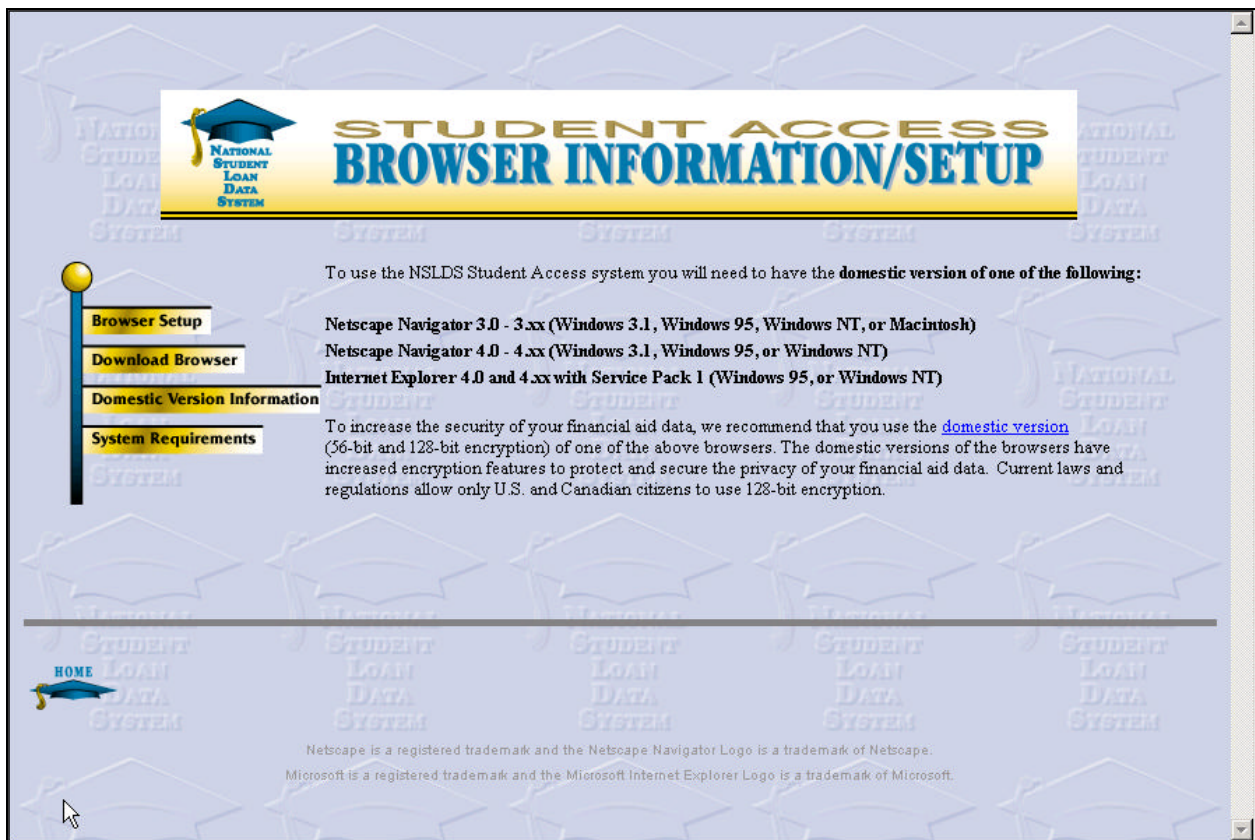
<b>Description</b>	Provides responses to frequently asked questions regarding the SAFAR website.
<b>Functional Area</b>	This screen does not support any of the core NSLDS functions.
<b>User Group</b>	ED/FSA, Schools, Lenders, GAs, Students, State Agencies
<b>Reference</b>	None
<b>Comments</b>	There were no requests to modify this screen.



Figure 69, SAFAR FAQ

#### 1.4.1.2 Screen Name: Browser Information

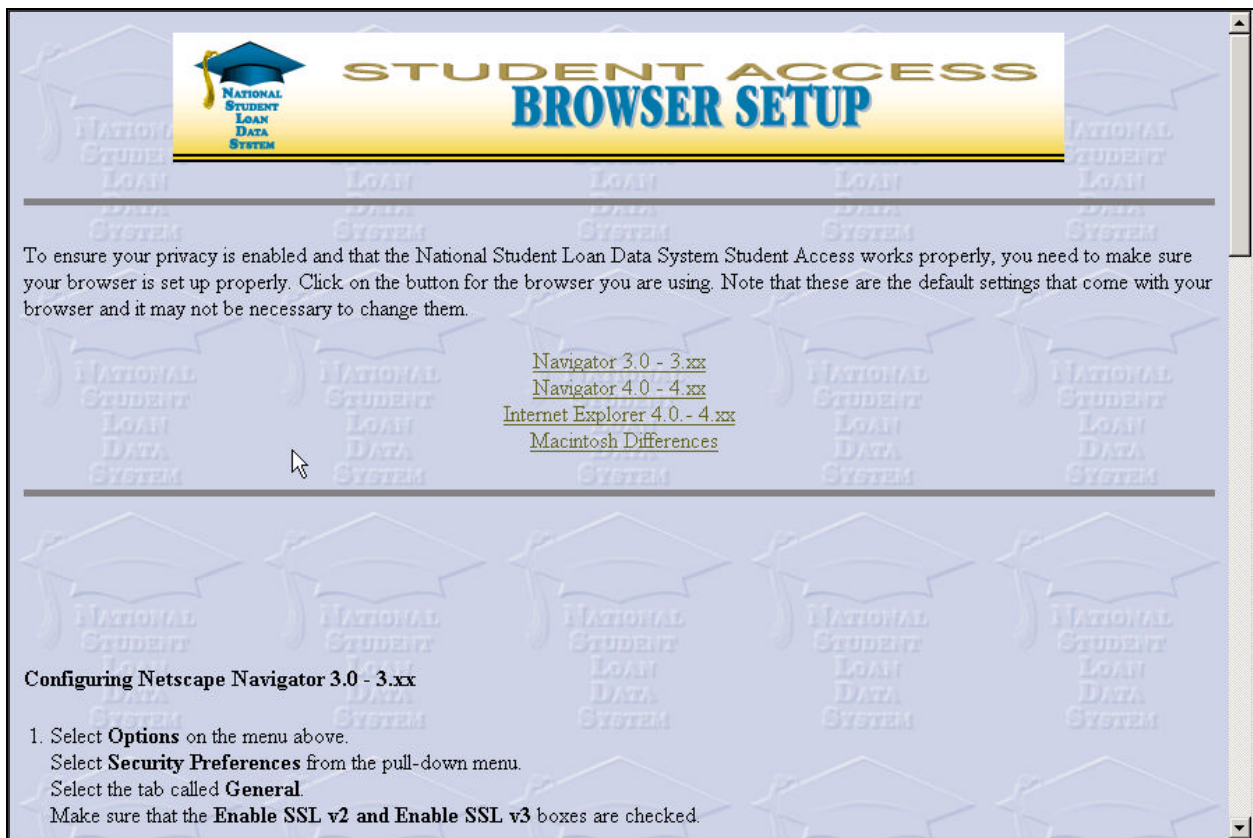
<b>Description</b>	Describes the browser requirements for the SAFAR website.
<b>Functional Area</b>	This screen does not support any of the core NSLDS functions.
<b>User Group</b>	ED/FSA, Schools, Lenders, GAs, Students, State Agencies
<b>Reference</b>	None
<b>Comments</b>	There were no requests to modify this screen.



**Figure 70, Browser Information**

#### 1.4.1.3 Screen Name: Browser Setup

<b>Description</b>	Confirms the user's browser settings to ensure privacy.
<b>Functional Area</b>	This screen does not support any of the core NSLDS functions.
<b>User Group</b>	ED/FSA, Schools, Lenders, GAs, Students, State Agencies
<b>Reference</b>	None
<b>Comments</b>	There were no requests to modify this screen.



**Figure 71, Browser Setup**

#### 1.4.1.4 Screen Name: *Download Browser*

<b>Description</b>	Allows a user to download a web browser.
<b>Functional Area</b>	This screen does not support any of the core NSLDS functions.
<b>User Group</b>	ED/FSA, Schools, Lenders, GAs, Students, State Agencies
<b>Reference</b>	None
<b>Comments</b>	There were no requests to modify this screen.

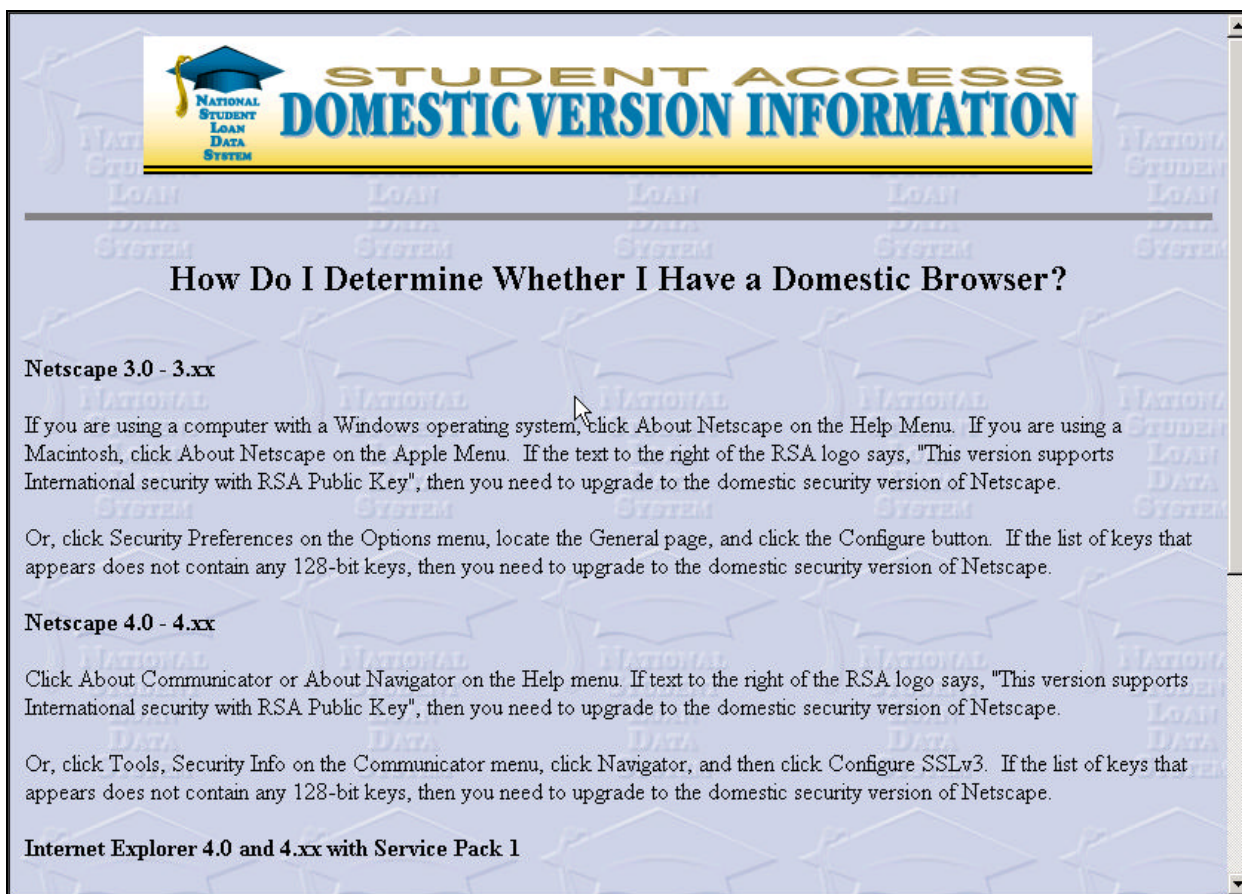




**Figure 72, Download Browser**

#### 1.4.1.5 Screen Name: Domestic Version Information

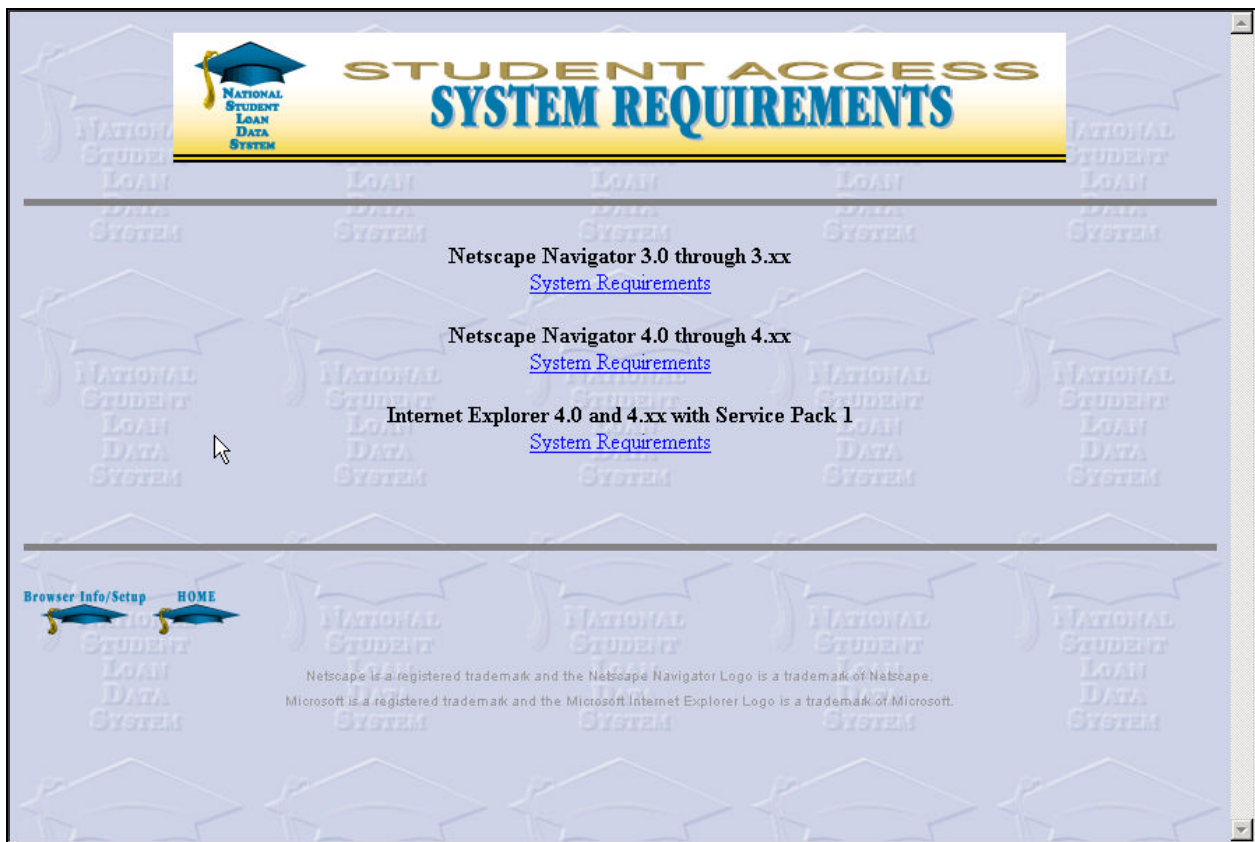
<b>Description</b>	Allows a user to confirm they are using a domestic browser for security purposes.
<b>Functional Area</b>	This screen does not support any of the core NSLDS functions.
<b>User Group</b>	ED/FSA, Schools, Lenders, GAs, Students, State Agencies
<b>Reference</b>	None
<b>Comments</b>	There were no requests to modify this screen.



**Figure 73, Domestic Version Information**

#### 1.4.1.6 Screen Name: System Requirements

<b>Description</b>	Describes the system requirements for the SAFAR website.
<b>Functional Area</b>	This screen does not support any of the core NSLDS functions.
<b>User Group</b>	ED/FSA, Schools, Lenders, GAs, Students, State Agencies
<b>Reference</b>	None
<b>Comments</b>	There were no requests to modify this screen.

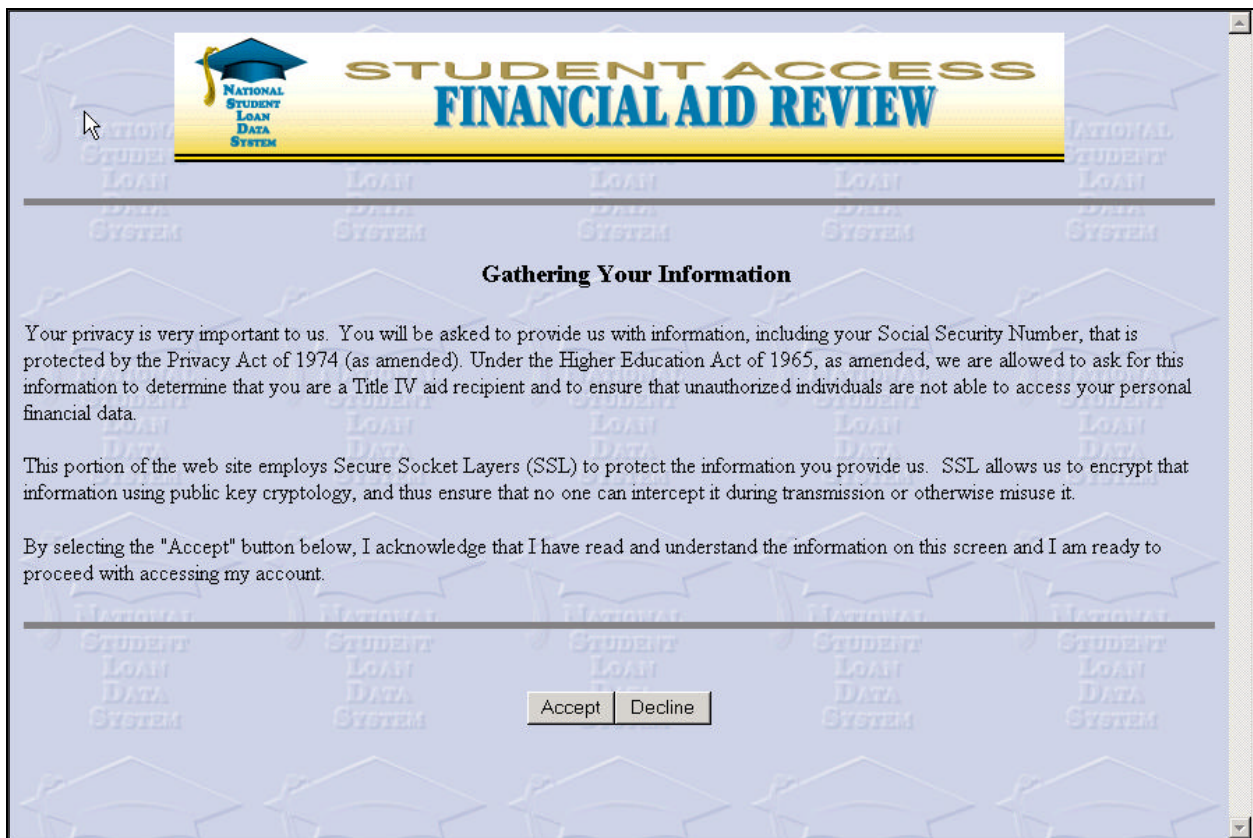


**Figure 74, System Requirements**

#### 1.4.1.7 Screen Name: *Gathering Your Information*

<b>Description</b>	Allows a user to acknowledge they have read and agree with the Privacy Act after each log on.
<b>Functional Area</b>	This screen does not support any of the core NSLDS functions.
<b>User Group</b>	ED/FSA, Schools, Lenders, GAs, Students, State Agencies
<b>Reference</b>	None
<b>Comments</b>	There were no requests to modify this screen.





**Figure 75, Gathering Your Information**

#### 1.4.1.8 Screen Name: Contact Us

<b>Description</b>	Provides a user with help contact information.
<b>Functional Area</b>	This screen does not support any of the core NSLDS functions.
<b>User Group</b>	ED/FSA, Schools, Lenders, GAs, Students, State Agencies
<b>Reference</b>	None
<b>Comments</b>	There were no requests to modify this screen.





**Figure 76, Contact Us**

#### 1.4.1.9 Screen Name: *Links*

<b>Description</b>	Provides links to Guaranty Agency, Lender, and Servicer websites.
<b>Functional Area</b>	This screen does not support any of the core NSLDS functions.
<b>User Group</b>	ED/FSA, Schools, Lenders, GAs, Students, State Agencies
<b>Reference</b>	None
<b>Comments</b>	There were no requests to modify this screen.

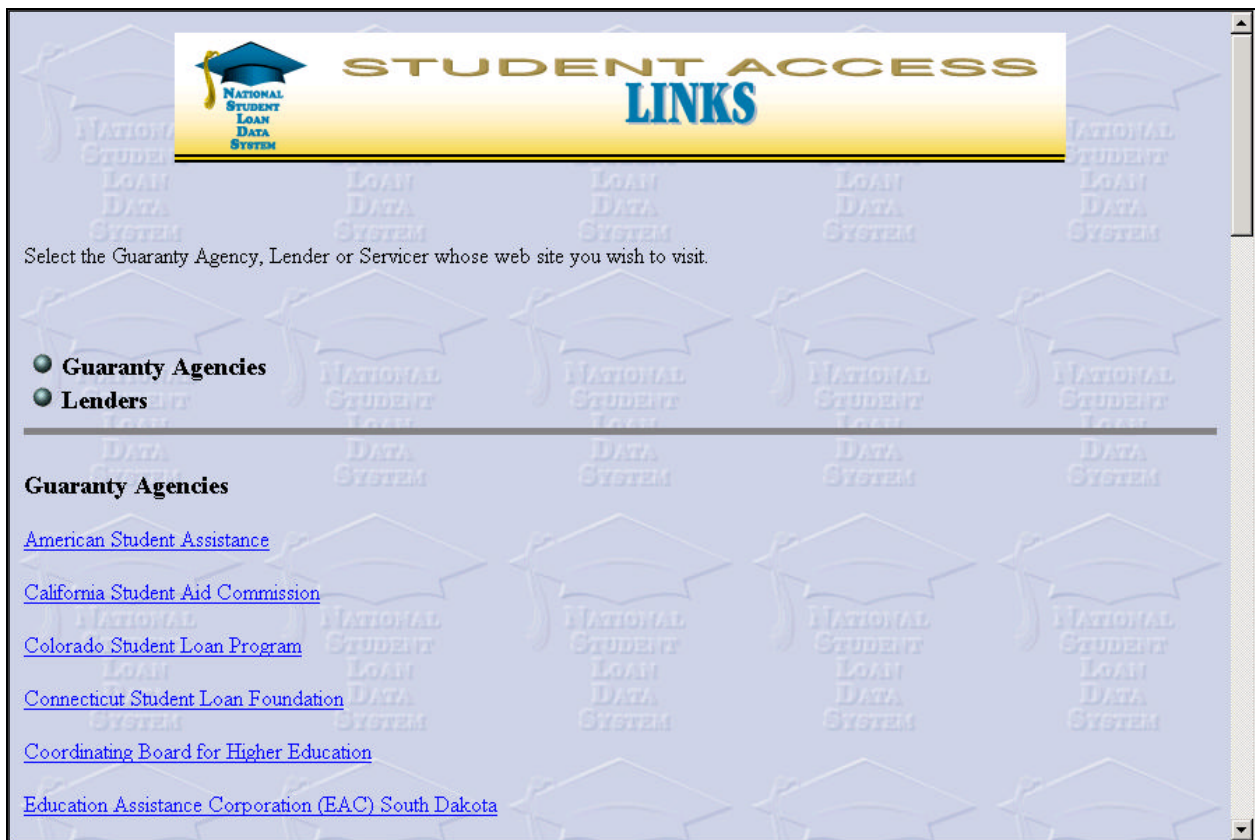


Figure 77, Links

1.4.1.10 Screen Name: *PIN Request and Information*

<b>Description</b>	Ability for a Title IV financial aid borrower to confirm their identity and access their loan information.
<b>Functional Area</b>	None
<b>User Group</b>	Students
<b>Reference</b>	None
<b>Comments</b>	There were no requests to modify this screen.

Figure 78, PIN Request and Information

1.4.1.11 Screen Name: *Financial Aid Review*

<b>Description</b>	Allows a student to view his/her loan information at a summary level, as well as grants and overpayments.
<b>Functional Area</b>	Financial Aid History
<b>User Group</b>	ED/FSA, Schools, Students
<b>Reference</b>	None
<b>Comments</b>	There were no requests to modify this screen.

Note: The layout of this screen will be provided during detail design.

1.4.1.12 Screen Name: *Loan Detail*

<b>Description</b>	Provides detail information for a specific loan.
<b>Functional Area</b>	Financial Aid History, Loan Transfer Tracking
<b>User Group</b>	ED/FSA, Schools, Students

<b>Reference</b>	None
<b>Comments</b>	There were no requests to modify this screen.

Note: The layout of this screen will be provided during detail design.

1.4.1.13 Screen Name: *Glossary*

<b>Description</b>	Lists key terms used in the website and their definitions.
<b>Functional Area</b>	This screen does not support any of the core NSLDS functions.
<b>User Group</b>	ED/FSA, Schools, Lenders, GAs, Students, State Agencies
<b>Reference</b>	None
<b>Comments</b>	There were no requests to modify this screen.



Figure 79, Glossary

1.4.1.14 Screen Name: *Logoff*

<b>Description</b>	Allows a user to log off the SAFAR website.
<b>Functional Area</b>	This screen does not support any of the core NSLDS functions.

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<b>User Group</b>	ED/FSA, Schools, Lenders, GAs, Students, State Agencies
<b>Reference</b>	None
<b>Comments</b>	There were no requests to modify this screen.

Note: The layout of this screen will be provided during detail design.

## **Appendix A: User Interface Inventory Matrix**

NSLDS II Reengineering  
Appendix A: User Interface Inventory Matrix

User Interface	Screen Function	Screen Name	Description	Access					NSLDS II Functional Areas											Enhancement Recommendations	Comments
				ED/FSA	Schools	Lenders	GAs	State Agencies	Students	Student Aid Eligibility	Financial Aid History	Student Transfer Monitoring	Loan Transfer Tracking	Payment Reasonability	Cohort Default Rate	Enrollment Tracking	Audit & Program Reviews	Research & Policy Development	Budget Formulation & Execution		
Financial Aid Professional (FAP) website																					- The NSLDS Financial Aid Professional website can be found at <a href="http://www.nslsdfap.ed.gov">http://www.nslsdfap.ed.gov</a> .
	System Log On																				
		System Log On	Allows Schools, Lenders, GAs, Servicers, ED employees, and state agencies to log on to the Financial Aid Professional website.	X	X	X	X	X													- This screen does not support any of the core NSLDS functions.
		Privacy Act	Allows a user to acknowledge they have read and agree with the Privacy Act after each log on.	X	X	X	X	X													- This screen does not support any of the core NSLDS functions.  - Only one time each day. All pages containing Privacy Act Data have a link to this page.
		Help	Directs a user to the help page. A user can also access a glossary of the NSLDS website terms.	X	X	X	X	X													- This screen does not support any of the core NSLDS functions. - Each NSLDSFAP page contains a help icon which directs a user to the help page. A user can also access a glossary of the NSLDS website terms.
		Menu	Allows a user the ability to navigate to the Message Detail, Financial Aid, Enrollment, Organization, Report, Transfer Monitoring, and Support screens (depending on authorization).	X	X	X	X	X													- This screen does not support any of the core NSLDS functions.
		Change Password	Allows a user to change their password.	X	X	X	X	X													- This screen does not support any of the core NSLDS functions.
		System Requirements	Describes the system requirements for the Financial Aid Professional website.	X	X	X	X	X													- This screen does not support any of the core NSLDS functions.
		Contact Us	Provides user help contact information.	X	X	X	X	X													- This screen does not support any of the core NSLDS functions. - Each page contains an icon which links to the Contact Us page which provides user help contact information.
		Frequently Asked Questions (FAQ)	Provides responses to frequently asked questions regarding the website.	X	X	X	X	X													- This screen does not support any of the core NSLDS functions.
		Download Help	Allows a user to download help files related to the FAP website.	X	X	X	X	X													- This screen does not support any of the core NSLDS functions.
		Message Detail	Displays the selected news or updates in detail for the user community.	X	X	X	X	X													- This screen does not support any of the core NSLDS functions.
		Security	Provides information regarding website security.	X	X	X	X	X													- This screen does not support any of the core NSLDS functions.
Financial Aid																					
		Loan History	Displays a borrower's Title IV Aggregate Loan Information and Loan Summary.	X	X			X	X	X	X						X		- Ability to view the last reported date for a loan by the GA. The last reported date does not need to be displayed in the Loan Summary section of the Loan History screen but should be accessible from this screen.  - Ability to display student contact information, which includes address and telephone number.	- The ability to view the student contact information in the FAP website will not be satisfied in the first release because it will require changes to the external interfaces which is out of scope for the first release.	
		Student/PLUS Borrower Name Search	Allows a user to search for records in the NSLDS database by complete or partial name, rather than SSN. A user can search by first name, last name, first and last name, and by a partial or exact match type.	X					X	X						X					

NSLDS II Reengineering  
Appendix A: User Interface Inventory Matrix

User Interface	Screen Function	Screen Name	Description	Access					NSLDS II Functional Areas												Enhancement Recommendations	Comments
				ED/FSA	Schools	Lenders	GAs	State Agencies	Students	Student Aid Eligibility	Financial Aid History	Student Transfer Monitoring	Loan Transfer Tracking	Payment Reasonability	Cohort Default Rate	Enrollment Tracking	Audit & Program Reviews	Research & Policy Development	Budget Formulation & Execution			
		Borrower Name History	Lists name changes for a borrower in the NSLDS database.	X	X	X	X	X			X	X						X				
		Borrower SSN History	Lists any associated Social Security Numbers the borrower has been identified with in the past.	X	X	X	X	X			X	X						X				
		Loan Detail	Displays historical data for a loan, which includes loan amounts, loan activity, loan status changes, and the GA, Lender, and/or Servicer history.	X	X	X	X	X		X	X		X					X				
		Overpayment History List	Displays the overpayments reported to NSLDS for a student. The Overpayment History page summarizes past and present Perkins loan, Supplemental Educational Opportunity Grant (SEOG), and Pell grant overpayments for students.  A user will also have the ability to add overpayment history information for a student from this screen. Once the overpayment information has been added, the user will receive a confirmation notifying them the overpayment was successfully added.	X	X	X	X	X		X	X							X				
		Overpayment Add	Allows a user to enter student identifier and overpayment information for a student who owes an overpayment on a Title IV grant or a Perkins loan.	X						X	X											
		Overpayment Add and Student Add	Allows a user to enter student identifier and overpayment information for a student who owes an overpayment on a Title IV grant or a Perkins loan. Overpayment data reported by schools are added to the NSLDS and then transferred to the Central Processing System for inclusion on SARs and ISIRs.	X						X	X											
		Overpayment Display	Allows a user to update or delete an overpayment listed on the Overpayment History page. A user will also be able to update or delete overpayment information from this screen.	X	X	X	X	X		X	X											
		Overpayment Update	Allows a user to update the overpayment information for a student.	X	X					X	X											
		Overpayment Delete Confirmation	Allows a user to delete an overpayment when the overpayment has been entered in error.	X	X					X	X											
		Pell Grant History	Allows a user to view Pell grants that a student has been awarded.	X	X			X			X							X		- Ability for user to view the date a borrower attended a specific school.	- This enhancement requirement is currently under FSA review and may be implemented by Raytheon before development for NSLDS II occurs.	
		Student Access Interface	Links the Financial Aid Professional website to the SAFAR website. This allows a user to view the borrower's financial aid records as the borrower would view them.	X	X						X											
	Enrollment																					
		Enrollment Summary	Provides an overview of a student's most recent status at every school where enrollment has been reported for that student.	X	X	X	X	X									X		X			
		Enrollment Detail	Displays a detailed history of a student's enrollment status at one or more schools.	X	X	X	X	X									X		X			
		Enrollment Timeline	Displays a chronological view of a student's enrollment history. This page is intended to help users, especially lenders, see all of a student's enrollment statuses at a given time in the past and how long those statuses remained in effect.	X	X	X	X	X									X					
		Enrollment Maintenance	Allows school users to update the enrollment information for students attending their school. A user will be asked to confirm the enrollment information before submittal.	X	X												X					



NSLDS II Reengineering  
Appendix A: User Interface Inventory Matrix

User Interface	Screen Function	Screen Name	Description	Access					NSLDS II Functional Areas											Enhancement Recommendations	Comments
				ED/FA	Schools	Lenders	GAs	State Agencies	Students	Student Aid Eligibility	Financial Aid History	Student Transfer Monitoring	Loan Transfer Tracking	Payment Reasonability	Cohort Default Rate	Enrollment Tracking	Audit & Program Reviews	Research & Policy Development	Budget Formulation & Execution		
		Enrollment Add	Allows school users to retrieve student records, so they can update enrollment information for those students on the Enrollment Maintenance page	X	X									X							
		Enrollment Update	Allows school users to retrieve enrollment information for students attending their school so they can update that information on the Enrollment Maintenance page.	X	X									X							
		Enrollment Reporting Schedule	Displays a user profile as well as current and past schedules for organizations that report or receive information about the enrollment status of students receiving federal student aid. The current schedule extends one year into the future. The past schedule extends one year into the past.	X	X	X	X							X							
		Enrollment Reporting Schedule Create	Allows a user to create a new schedule for their organization to receive enrollment status files from the NSLDS.	X	X	X	X							X							
		Enrollment Reporting Schedule Modify	Allows a user to modify their organization's current schedule for receiving enrollment status files from NSLDS.	X	X	X	X							X							
	Organization																				
		Organization Contact List	Displays the organization and summary contact information for the NSLDS functions.	X	X	X	X	X				X				X	X				
		Organization Contact Detail	Displays contact information for one of the organization's contacts. A user can also update and delete organization contact information from this screen.	X	X	X	X	X				X				X	X				
		Organization Contact Update	Allows a user to update contact information for their organization.	X	X	X	X	X				X				X					
		Organization Contact Delete	Allows a user to delete a contact on the Organization Contact List.	X	X	X	X	X				X				X					
		Organization Contact Add	Allows a user to add new contact information for their organization to NSLDS.	X	X	X	X	X				X				X				- Ability to select "Bankruptcy Issues" from the "Available Functions" drop down list.	
		Organization Search	Allows a user to find an organization stored in NSLDS.	X	X	X	X	X				X				X					
		Organization Search Pop-Up Window	Allows a user to quickly find an organization's name or code for specific reports.	X	X	X	X	X				X				X					- The new reporting architecture will need to support this functionality. This screen will not be accessible in NSLDS II because it is currently part of the existing reporting functionality which is being replaced.
		Data Provider Schedule	Displays a history of current, past, and future scheduled data provider submittals.	X	X		X						X								- Based on access authorization, users can view error rates.
		Repayment Information	Displays the current repayment status of certain borrowers in Federal Family Education Loan (FFEL) and Direct Loan (DL) programs who attended a school during a specific period.	X	X		X						X								- This information has no relationship to the calculation of a draft or final cohort default for a school and is not used in that process.
		Cohort Default Rate History List	Allows a user to view a history of the default rates for the selected organization and request Loan Details.	X	X	X	X							X			X			- Ability for a user to view the "School Num", "School Denom" and "Rate".	
		School Profile	Allows a user to view Title IV grant and loan programs, as well as the school's academic and program schedule information.	X												X					
	Reports																				
		Report List	Displays a list of predefined reports available for retrieval.	X	X	X	X	x		X	X	X	X	X	X	X	X				
		Report Parameters	Allows a user to choose the Type (report or extract) and the Report Parameters, including the Sort By and the Output Medium for a report.	X	X	X	X	x		X	X	X	X	X	X	X	X				

NSLDS II Reengineering  
Appendix A: User Interface Inventory Matrix

User Interface	Screen Function	Screen Name	Description	Access					NSLDS II Functional Areas												Enhancement Recommendations	Comments	
				ED/FA	Schools	Lenders	GAs	State Agencies	Students	Student Aid Eligibility	Financial Aid History	Student Transfer Monitoring	Loan Transfer Tracking	Payment Reasonability	Cohort Default Rate	Enrollment Tracking	Audit & Program Reviews	Research & Policy Development	Budget Formulation & Execution				
		Report Log	Stores a record of each report requested by an organization along with the requesting individual and the date.	X	X	X	X	X		X	X	X	X	X	X	X	X						
	Transfer Monitoring																						
		Transfer Monitoring List	Lists all transfer students submitted by the school to be monitored by NSLDS for reported changes.		X							X						X					
		Student Monitoring Add	Allows a user to add a student to the Transfer Monitoring List.		X							X											
		Student Monitoring Detail	Displays detailed transfer monitoring student information that can be updated or deleted.		X							X											
		Monitoring Alert Review	Lists all transfer students on a school's transfer monitoring list to which changes have been reported.		X							X											
		School Transfer Profile	Displays information about the school contact for the Transfer Monitoring process. It shows how the school is set up to submit Inform files and receive Alert notifications.		X							X											
		School Transfer Add	Allows a user to add School Transfer Profile information.		X							X											
		School Transfer Update	Allows a user to update the School Transfer Profile information.		X							X											
Student Access Financial Aid Review (SAFAR) website																							- The NSLDS Financial Aid Professional website can be found at <a href="http://www.nsls.ed.gov">http://www.nsls.ed.gov</a> .
		FAQ	Provides responses to frequently asked questions regarding the SAFAR website.	x	x	x	x	x	X														- This screen does not support any of the core NSLDS functions.
		Browser Information	Describes the browser requirements for the SAFAR website.	x	x	x	x	x	X														- This screen does not support any of the core NSLDS functions.
		Bowser Setup	Confirms the user's browser settings to ensure privacy.	x	x	x	x	x	X														- This screen does not support any of the core NSLDS functions.
		Download Browser	Allows a user to download a browser.	x	x	x	x	x	X														- This screen does not support any of the core NSLDS functions.
		Domestic Version Information	Allows a user to confirm they are using a domestic browser for security purposes.	x	x	x	x	x	X														- This screen does not support any of the core NSLDS functions.
		System Requirements	Describes the system requirements for the SAFAR website.	x	x	x	x	x	X														- This screen does not support any of the core NSLDS functions.
		Gathering Your Information	Allows a user to acknowledge they have read and agree with the Privacy Act after each log on.	x	x	x	x	x	X														- This screen does not support any of the core NSLDS functions.
		Contact Us	Provides a user with help contact information.	x	x	x	x	x	X														- This screen does not support any of the core NSLDS functions.
		Links	Provides links to Guaranty Agency, Lender, and Servicer websites.	x	x	x	x	x	X														- This screen does not support any of the core NSLDS functions.
		PIN Request and Information	Ability for a Title IV financial aid borrower to confirm their identity and access their loan information.						X														- This screen does not support any of the core NSLDS functions.
		Financial Aid Review	Allows a student to view his/her loan information at a summary level, as well as grants and overpayments.	x	x				X		X												
		Loan Detail	Provides detail information for a specific loan.	x	x				X		X		X										
		Glossary	Lists key terms used in the website and their definitions.	x	x	x	x	x	X														- This screen does not support any of the core NSLDS functions.
		Logoff	Allows a user to log off the SAFAR website.	x	x	x	x	x	X														- This screen does not support any of the core NSLDS functions.
CICS																							
		Enrollment Waiver	Allows a user to grant waivers to schools for not reporting enrollment information in a timely manner.	X												X							- A new screen will be developed within the FAP website to support the Enrollment Waiver functionality. It is currently being supported through CICS.

NSLDS II Reengineering  
Appendix A: User Interface Inventory Matrix

User Interface	Screen Function	Screen Name	Description	Access					NSLDS II Functional Areas												Enhancement Recommendations	Comments
				ED/FSA	Schools	Lenders	GAs	State Agencies	Students	Student Aid Eligibility	Financial Aid History	Student Transfer Monitoring	Loan Transfer Tracking	Payment Reasonability	Cohort Default Rate	Enrollment Tracking	Audit & Program Reviews	Research & Policy Development	Budget Formulation & Execution			
		Rate Substitution	Allows Default Management to record that one school's rate should be substituted for another school's rate.	X										X							- A new screen will be developed within the FAP website to support the Rate Substitution functionality. It is currently being supported through CICS.	
		Rate Combination	Allows Default Management to record that the rates for two or more schools should be aggregated and assigned to one school (Lead School Combo) or to all schools (True Combo).	X										X							- A new screen will be developed within the FAP website to support the Rate Combination functionality. It is currently being supported through CICS.	- A lead school is one that is currently eligible and certified for Title IV loan programs and receives data from underlying schools (listed subordinatedly in the merger screen). Other schools making up a merger, may or may not be elig/cert. The combination period date is usually the date that the change of status occurred (beginning date) and ending date has, in the past, been 12-31-9999 (indefinite time frame).
		Suspend Default Rates	Allows Default Management to prevent a rate for a school from displaying in any online or paper report by court order. Only displayable to Default Management users.	X										X							- A new screen will be developed within the FAP website to support the Suspend Default Rates functionality. It is currently being supported through CICS.	- The calculated numerator and denominator numbers and supporting data are available only to a limited set of Default Management personnel. The contractor retains access to all rates, including those specified as suspended, so that necessary support can be provided. Although Default Management personnel remain able to generate LRDR for any school, others generate only for selected rates.
		Default Rate Override Request	Allows a user to override the cohort default rate information for an organization.	X										X							- This screen is not used according to Raytheon and ED. The default rate override functionality is supported through a batch process by PEPS.	
		GA Default Rate Calculation Request		X																	- According to Raytheon, this screen is not used. ED personnel do not have access to this screen through CICS.	
		Formula and Threshold Maintenance		X																	- According to Raytheon, this screen is not used. ED personnel do not have access to this screen through CICS.	
		Annual, Default, Notional, State Default Rate Calculation Request	For internal use only by Raytheon and CSC to indicate an official or draft calculation.	X										X							- ED personnel do not have access to this screen through CICS.	